OatInformation

France Oat & Oat Product Trade

Tuesday, September 10, 2024

For greater detail of Exports by HSC codes contact us at randy@oatinformation.com

France Oat and Oat Product Trade Summary

French oat product imports remain on a pace towards recovery

- Oat product imports are up 12.8% year to-date (Jan-Jul). Declining food inflation has seen imports recover from the sharp drop in 2022 and 2023. France is the third largest global oat product importer behind the U.S. and Mexico, sourcing mainly from the EU.
- Cost of food in France increased 0.50% in August of 2024 over the same month in the previous year. Food Inflation in France averaged 2.0% from 1991 until 2024, reaching an all time high of 15.95 in March of 2023 and a record low of -1.50% in June of 2014. Food Inflation in France is expected to be 2.5% by the end of this quarter, according to Trading Economics (TE) global macro models and analyst's expectations. In the long-term, France Food Inflation is projected to trend around 1.9% in 2025 and 2.0% in 2026, according to TE econometric models. *This should see oat product demand continue to increase in France.*
- Oat product exports, while small, are up on mainly strong demand from Spain, Italy and Germany.
- France raw oat exports are modestly higher to begin the 2024/25 crop year after finishing 23/24 at the second highest levels on record. France is significant EU oat exporter
- Oat imports are down 71% YTD.

France Oat & Oat Product Trade Summary

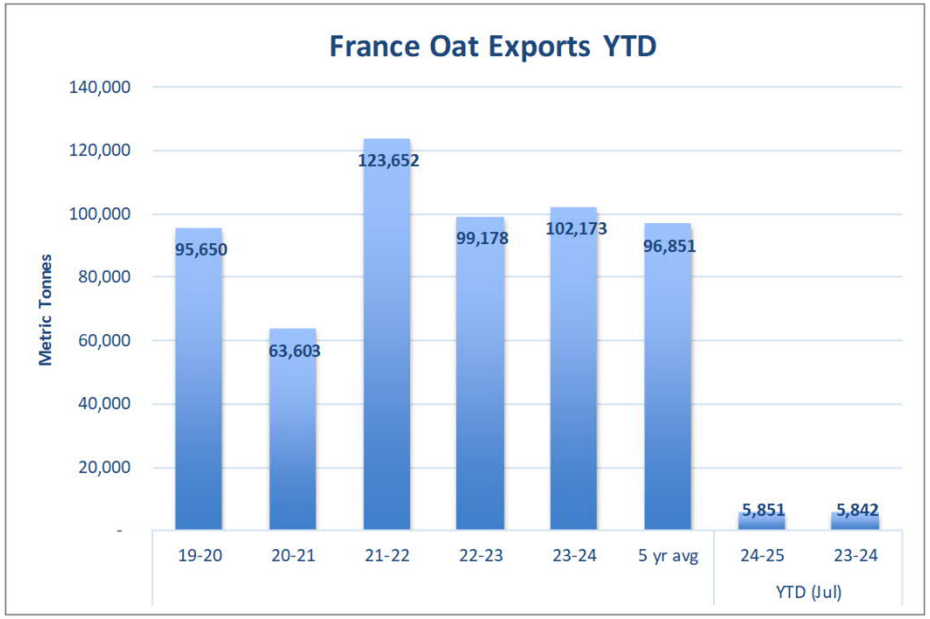
	Jul-Jun									YTD (Jul)			
Mt	19-20	20-21	21-22	22-23	23-24	5 yr avg	5 yr CAGR	Avg Comp	% of total	24-25	23-24	Chge	MT Chge
Raw													
Exports	95,650	63,603	123,652	99,178	102,173	96,851	-0.2%	23.2%	100.0%	5,851	5,842	0.2%	9
Imports	15,131	11,249	11,683	12,787	9,143	11,998	10.5%	46.0%	100.0%	187	625	-70.2%	-439

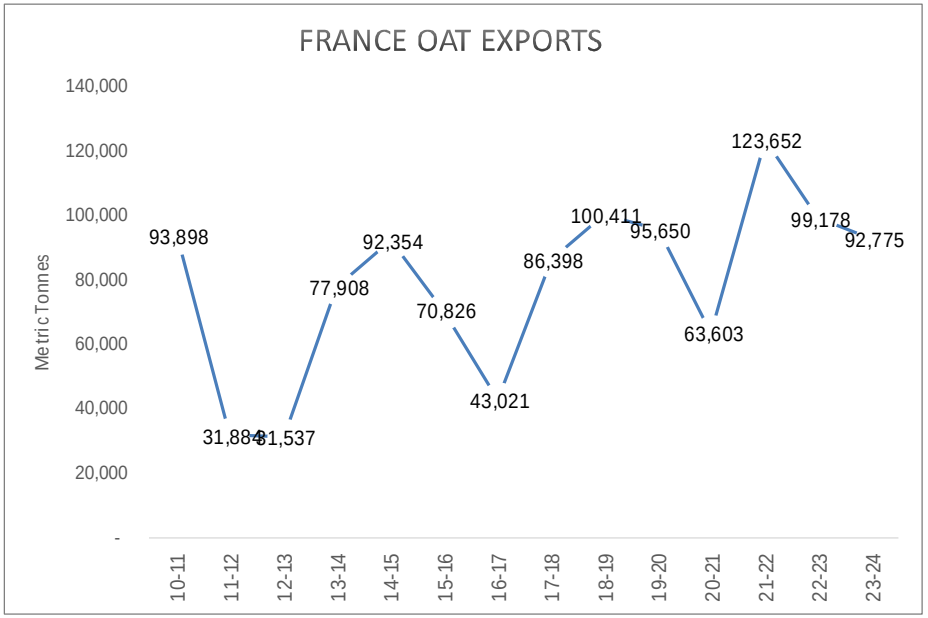
	Jan-Dec									YTD (Jan-Jul)			
Mt	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	5 yr Avg Comp	% of total	2024	2023	Chge	MT Chge
Oat Products													
Exports	6,834	8,434	8,139	8,636	8,500	8,109	4.5%	62.0%	100.0%	8,345	3,976	109.9%	4,370
Imports	42,471	47,074	74,033	48,719	45,886	51,637	1.6%	47.3%	100.0%	30,123	26,738	12.7%	3,385

France Oat Exports - Top 15

	Jul-Jun									YTD (Jul)			
Mt	19-20	20-21	21-22	22-23	23-24	5 yr avg	5 yr CAGR	Avg Comp	% of total	24-25	23-24	Chge	MT Chge
Total	95,650	63,603	123,652	99,178	102,173	96,851	-0.2%	23.2%	100.0%	5,851	5,842	0.2%	9
Belgium	23,966	16,882	39,503	19,038	17,570	23,392	-8.1%	26.6%	24.2%	1,689	1,178	43.4%	511
Germany	24,450	13,051	13,729	15,432	17,773	16,887	-4.7%	-9.6%	17.4%	549	516	6.4%	33
Hungary	59	68	47	153	166	99	19.3%	30.8%	0.1%	-	-	-	-
Italy	11,679	8,130	9,207	12,376	10,818	10,442	1.9%	-14.6%	10.8%	873	767	13.8%	106
Luxembourg	13	15	13	6	248	59	-23.4%	93.5%	0.1%	0	1	-29.2%	-0
Morocco	905	535	666	281	1	477	-17.9%	-15.4%	0.5%	-	-	-	-
Netherlands	11,549	3,723	35,263	23,352	15,824	17,942	5.8%	42.5%	18.5%	666	1,318	-49.5%	-653
Poland	0	5	2	3	16	5	14.0%	-9.3%	0.0%	-	-	-	-
Portugal	228	11	924	1,452	3,022	1,127	83.7%	1617.5%	1.2%	155	103	51.2%	53
Qatar	26	51	77	26	26	41		-	0.0%	-	-	-	-
Romania	25	30	17	-	21	19	-100.0%	-58.4%	0.0%	-	-	-	-
Spain	9,474	5,664	10,855	17,453	27,857	14,260	23.5%	94.3%	14.7%	1,328	1,804	-26.4%	-476
Switzerland	12,975	15,253	13,133	9,414	8,510	11,857	-9.1%	47.4%	12.2%	444	150	195.0%	293
United Kingdom	242	135	182	137	292	197	-16.4%	-36.2%	0.2%	53	5	947.4%	48
Uruguay	2	38	3	-	-	9	-100.0%	-13.8%	0.0%	-	-	-	-

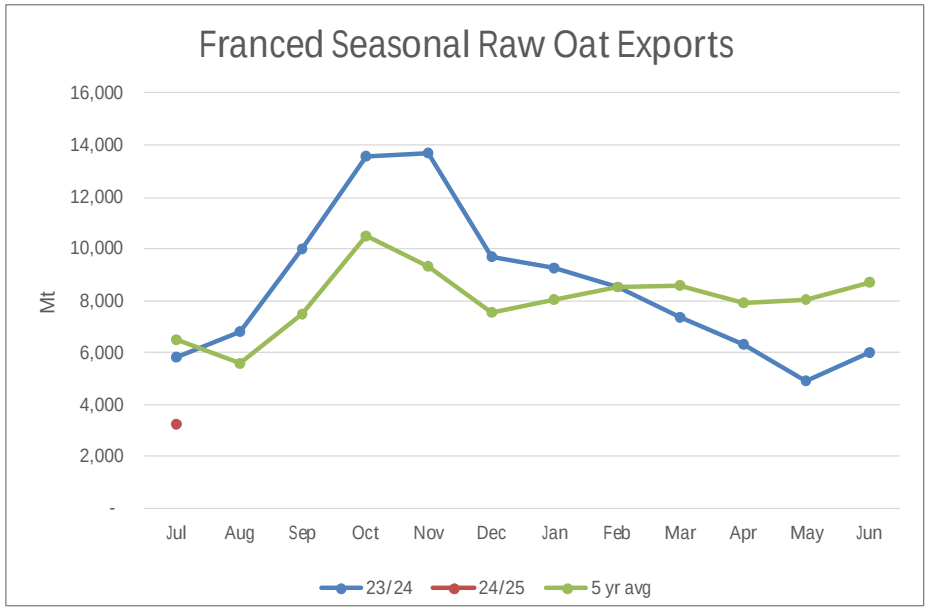
France Oat Exports

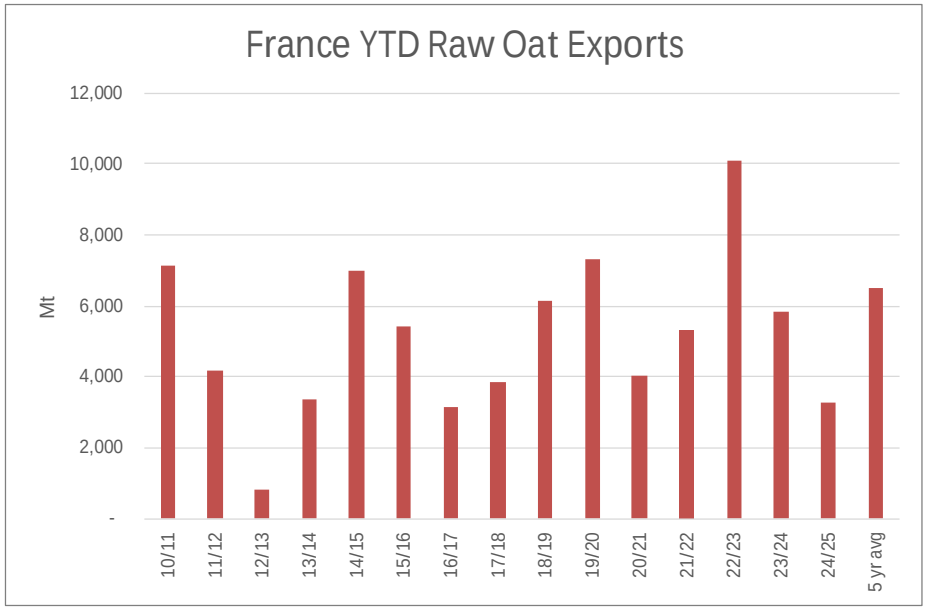




OatInformation

France Oat Exports Seasonal Trends & YTD



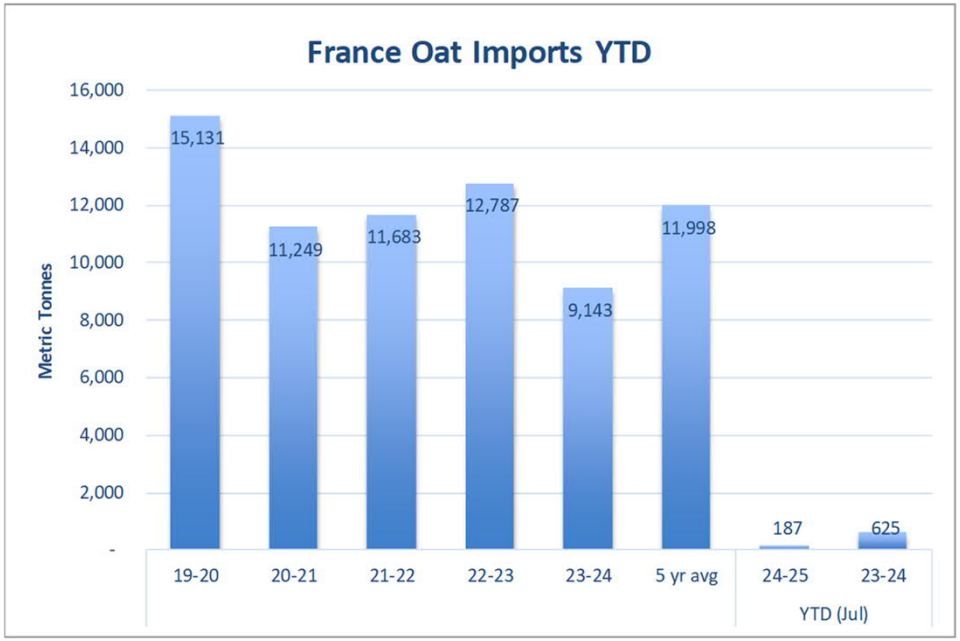


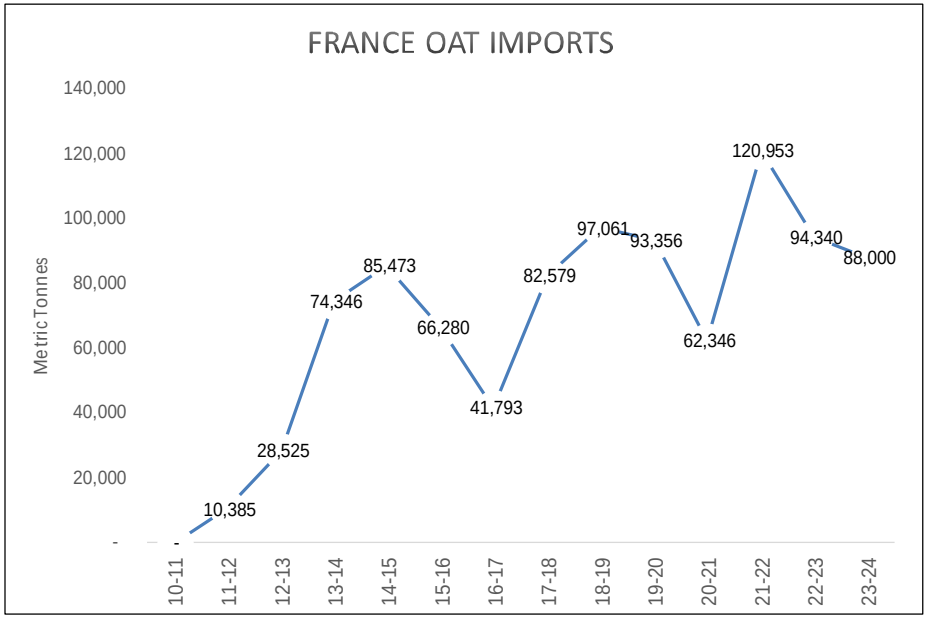
OatInformation

France Oat Imports - Top 10

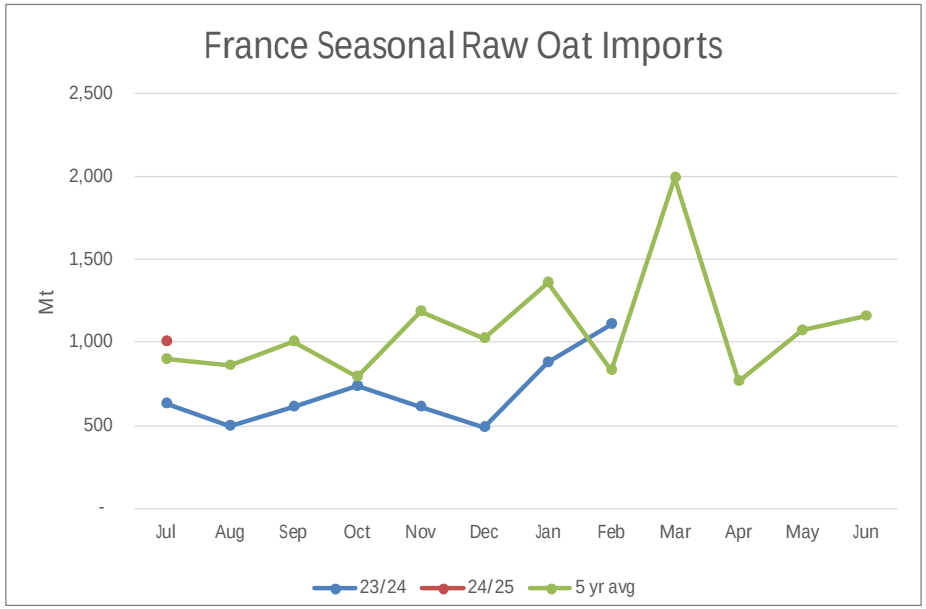
Mt	Jul-Jun 19-20	20-21	21-22	22-23	23-24	5 yr avg	5 yr CAGR	Avg Comp	% of total	YTD (Jul) 24-25	23-24	Chge	MT Chge
Total	15,131	11,249	11,683	12,787	9,143	11,998	10.5%	46.0%	100.0%	187	625	-70.2%	-439
Belgium	168.9	941.7	1,848.5	2,428	3,094	1,696	53.9%	155.6%	14.1%	106	303	-65.0%	-197
Chile	252.5	-	224.9	200	-	135	11.6%	-83.5%	1.1%	-	-	-	-
Finland	413.3	963.4	304.5	2,060	6	750	34.2%	-0.8%	6.2%	-	-	-	-
Germany	541.4	368.5	1,006.4	1,611	422	790	-4.6%	-23.8%	6.6%	16	22	-27.8%	-6
Hungary	1,254.4	1,657.4	2,186.4	894	2,275	1,653	3.4%	185.3%	13.8%	-	212	-100.0%	-212
Italy	65.2	126.0	99.4	1,594	85	394	313.8%	1620.1%	3.3%	1	2	-67.7%	-1
Netherlands	2,003.4	1,152.7	966.4	664	7	959	-13.6%	8.9%	8.0%	0	-	-	0
Romania	913.5	373.7	670.8	308	30	459	-16.7%	-28.6%	3.8%	-	-	-	-
Spain	3,600.4	5,338.4	3,997.5	2,155	1,869	3,392	6.6%	60.3%	28.3%	5	87	-94.3%	-82
United Kingdom	4,929.2	199.3	140.2	118	916	1,261	-10.8%	910.5%	10.5%	54	-	-	54

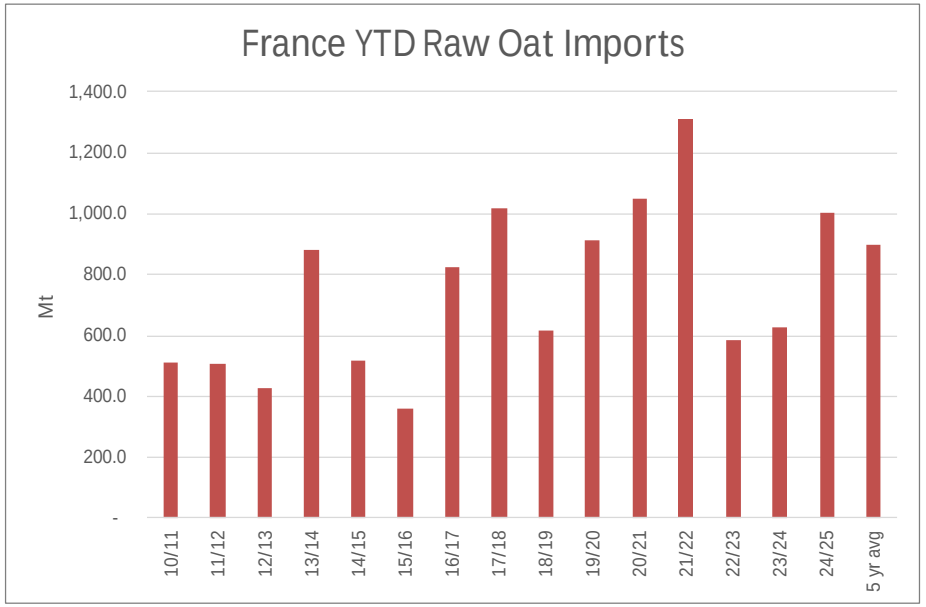
France Oat Imports





France Oat Imports Seasonal Trends & YTD



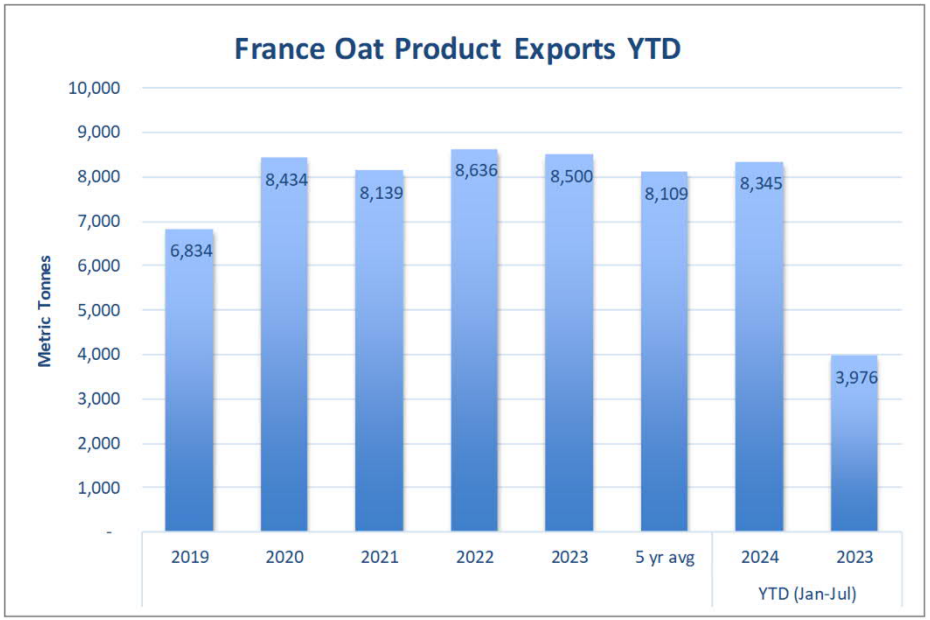


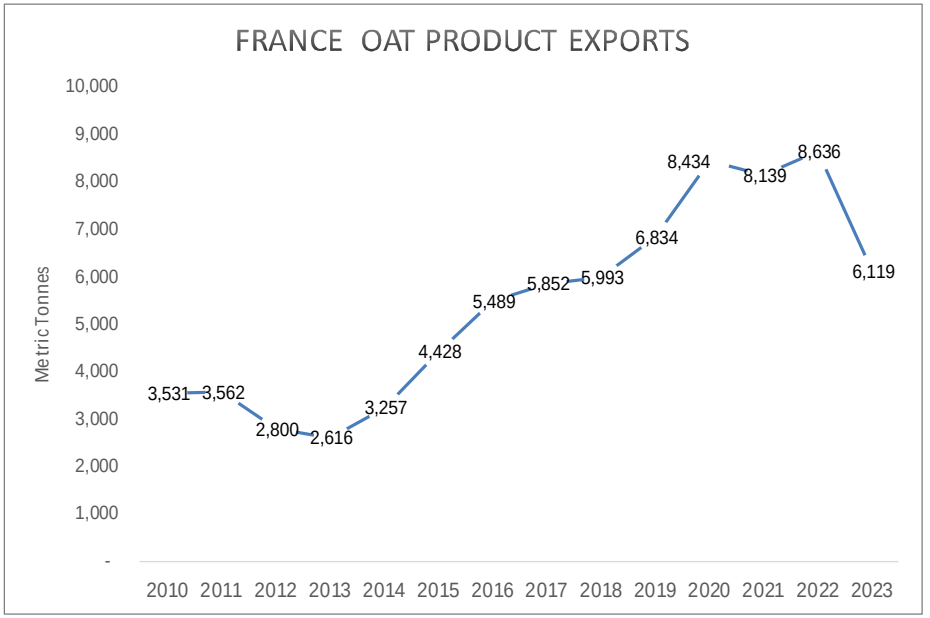
OatInformation

France Oat Product Exports

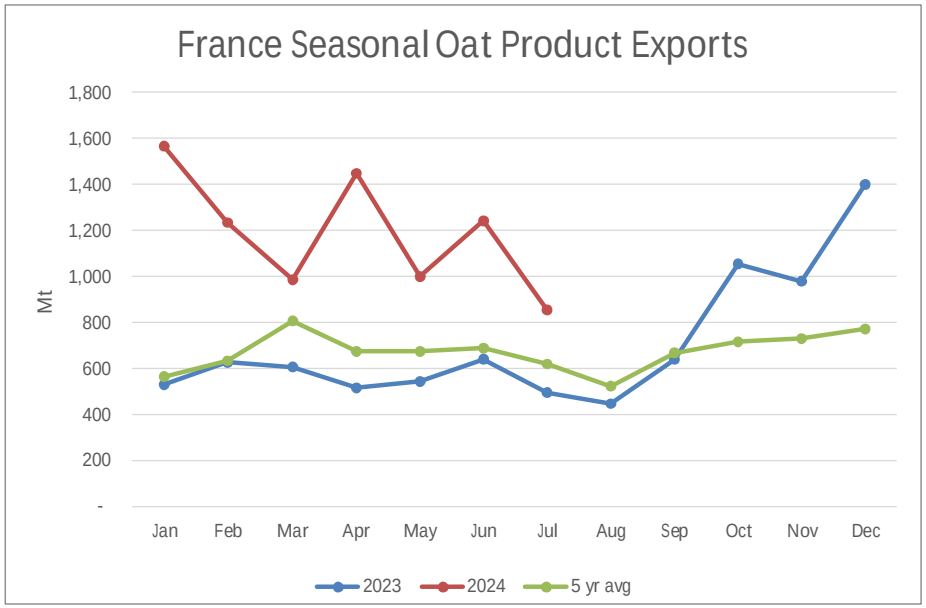
	Jan-Dec										YTD (Jan-Jul)			
Mt	2018	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	5 yr Avg Comp	% of total	2024	2023	Chge	MT Chge
Total	5,993	6,834	8,434	8,139	8,636	8,500	8,109	4.5%	62.0%	100.0%	8,345	3,976	109.9%	4,370
Benin	-	-	103	-	-	5	21		1093.5%	0.3%	6	5	20.6%	1
Niger	0	0	0	1	-	1	0	46.1%	776.5%	0.0%	0	1	-85.2%	-1
Guinea	0	0	0	0	-	24	5	267.2%	20777.1%	0.1%	21	0	8118.9%	21
Taiwan	-	1	-	3	-	-	1	-100.0%	2480.8%	0.0%	0	-	-	0
Thailand	-	-	0	103	-	0	21		10601.3%	0.3%	-	0	-100.0%	-0
Kazakhstan	-	-	-	-	-	-	-		-100.0%	0.0%	-	-	-	0
Russia	-	-	-	-	-	-	-		-100.0%	0.0%	-	-	-	0
New Zealand	-	-	-	0	-	-	0		320.0%	0.0%	-	-	-	0
Vietnam	4	2	0	-	-	-	0	-100.0%	-72.7%	0.0%	-	-	-	0
Curacao	-	0	0	0	-	0	0	1.6%	-	0.0%	0	0	134.8%	0

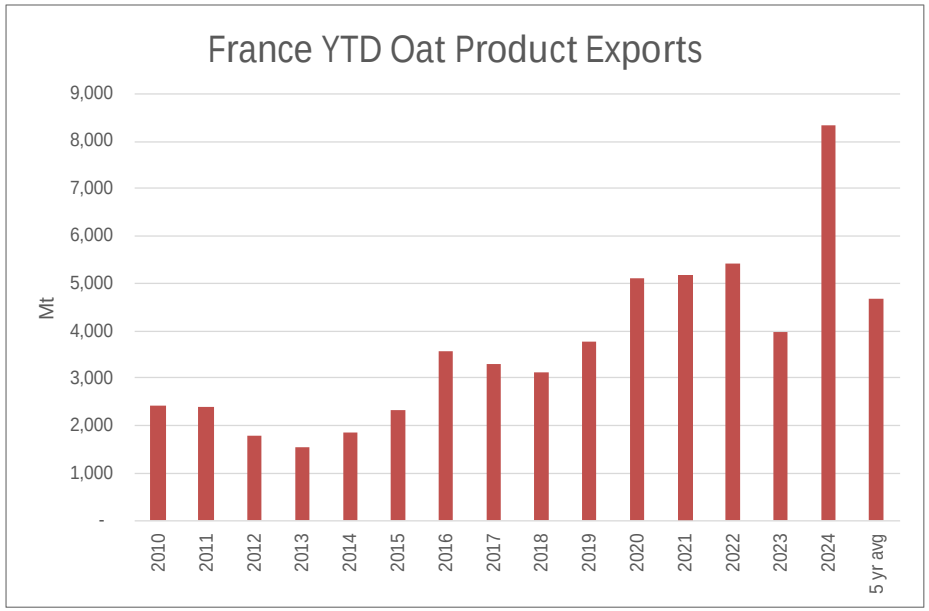
France Oat Product Exports





France Oat Product Exports Seasonal Trends & YTD

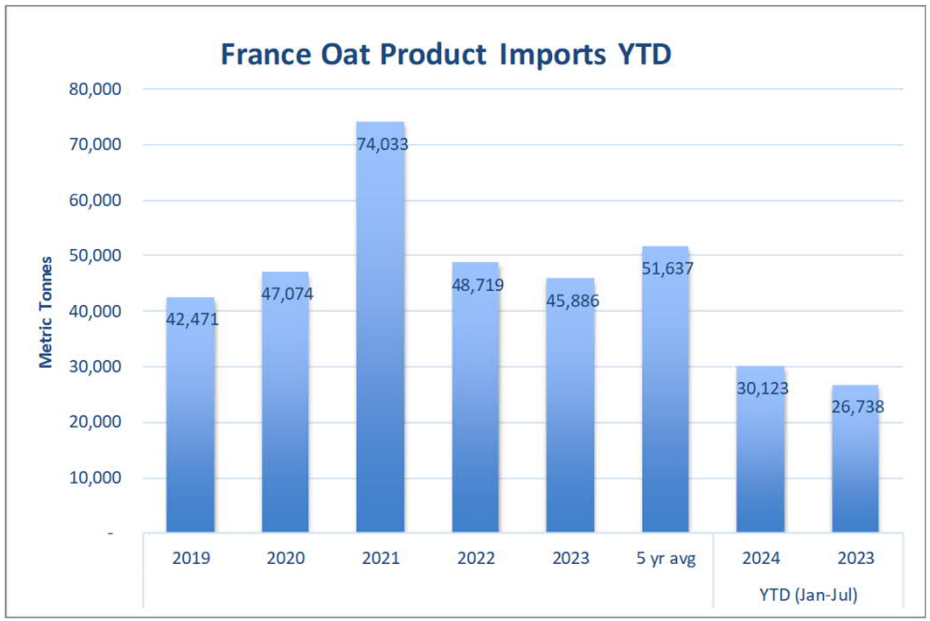


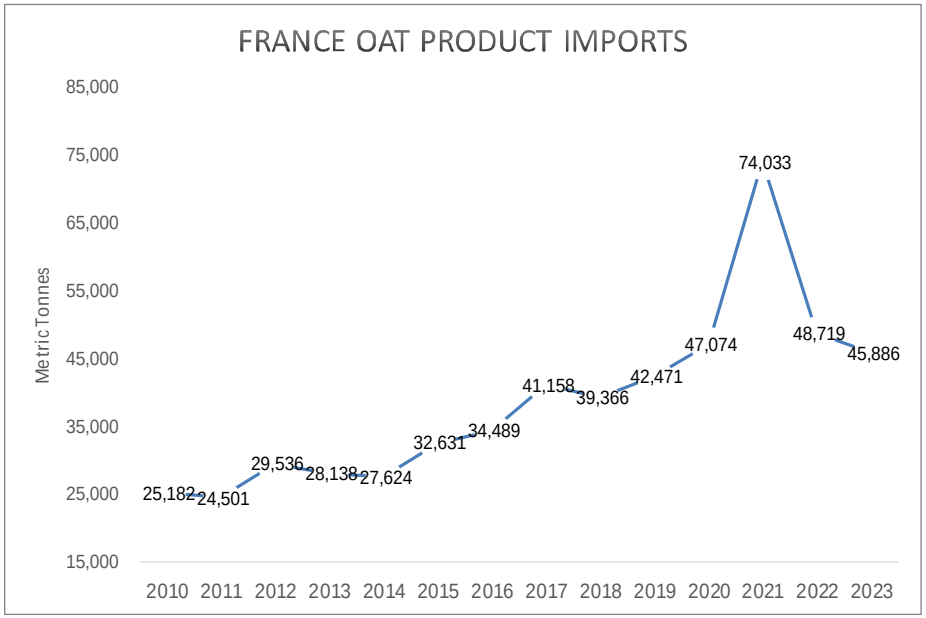


France Oat Product Imports - Top 10

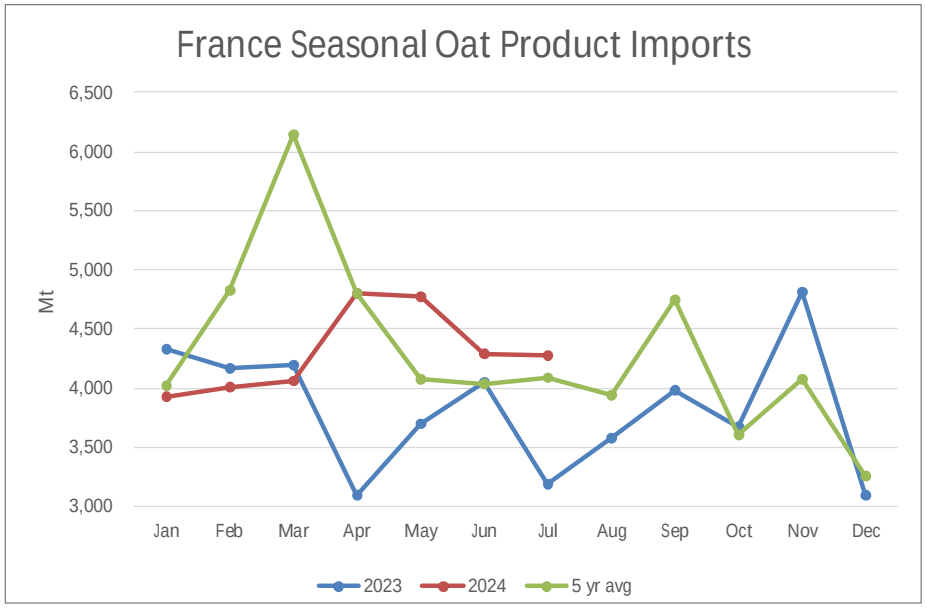
	Jan-Dec									YTD (Jan-Jul)			
Mt	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	Avg Comp	% of total	2024	2023	Chge	MT Chge
Total	42,471	47,074	74,033	48,719	45,886	51,637	1.6%	47.3%	100.0%	30,123	26,738	12.7%	3,385
Austria	180	237	212	123	72	165	-16.8%	175.3%	0.3%	3	70	-95.5%	-66
Belgium	8,613	8,499	11,393	13,205	12,480	10,838	7.7%	298.4%	21.0%	7,930	7,307	8.5%	623
Finland	1,516	1,901	2,028	1,589	726	1,552	-13.7%	16.0%	3.0%	638	445	43.4%	193
France	171	271	432	560	578	403	27.6%	169.5%	0.8%	438	331	32.4%	107
Germany	23,794	23,385	43,183	19,892	19,305	25,912	-4.1%	31.1%	50.2%	11,762	11,305	4.0%	457
Latvia	2	10	3,509	560	762	969	217.0%	6059.5%	1.9%	743	485	53.2%	258
Netherlands	358	304	120	195	283	252	-4.6%	-41.6%	0.5%	162	199	-18.5%	-37
Poland	810	1,490	1,746	931	776	1,151	-0.9%	4154.4%	2.2%	487	489	-0.4%	-2
Spain	2,013	4,131	4,681	3,879	4,048	3,751	15.0%	113.5%	7.3%	4,053	2,193	84.8%	1,860

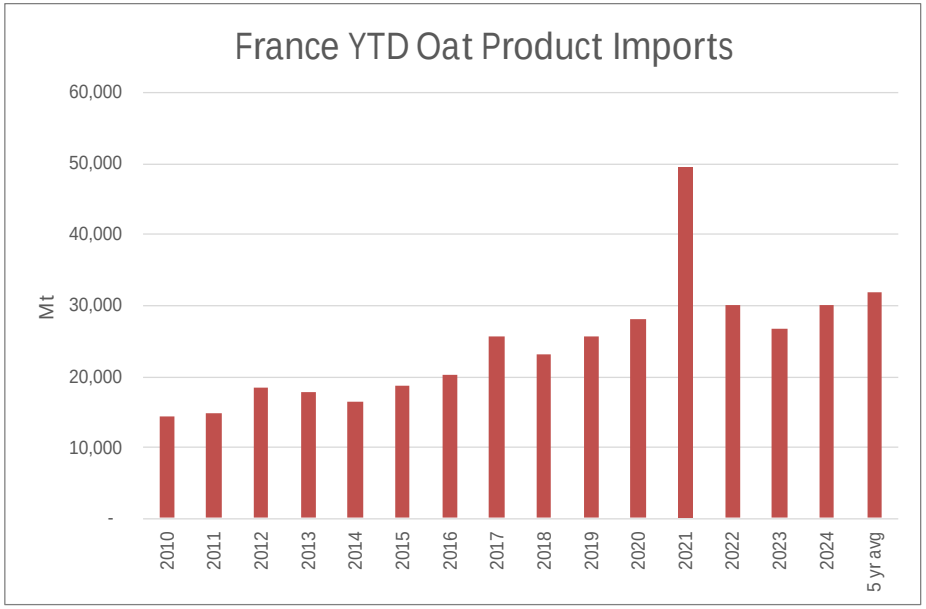
France Oat Product Imports





France Oat Product Imports Seasonal Trends & YTD





OatInformation