

Weekly Oat World Cash/Physical Oat Prices

Major Oat Production Markets



These countries account for the bulk of raw supplies
for global imports/exports and milling



Weekly Oat Price Analysis

CME Oat Futures & Canadian Cash/Physical Oat Markets

July futures close down this week on fund/spec selling and liquidation/roll. Open continues to fall with technicals weakening.

Global Oat Prices Slide in Key Regions; Manitoba Leads Weekly Decline, Sweden Remains Steady

Most oat-producing regions experienced slight to moderate price declines over the past week and month, with Manitoba seeing the sharpest weekly drop (-4.5%) and Western Australia showing the most notable monthly decline (-2.7%). Sweden and Saskatchewan maintained stable prices weekly, while Sweden also showed no change month-over-month, indicating strong market stability.

Manitoba:

Manitoba saw the most significant weekly decline, with oat prices falling by 4.5% or \$13.62. Over the past month, prices have also decreased by 0.9%. This indicates a weakening trend, possibly driven by local supply dynamics or reduced demand.

Saskatchewan:

Prices in Saskatchewan remained unchanged over the past week, showing market stability. However, over the past month, prices declined by 2.3%, hinting at a slow softening in market conditions.

United Kingdom:

UK grower prices decreased by 1.7% weekly but edged up slightly by 0.1% over the month. This suggests short-term volatility but overall market stability when viewed over a longer timeframe.

Western Australia:

Western Australian prices were flat this week, but the region posted a notable 2.7% monthly decline. This may reflect global market pressures or adjustments in local production expectations.

Germany:

German grower prices fell slightly by 0.5% over the week and 0.7% over the month. These minor declines suggest a modest softening in the domestic oat market.

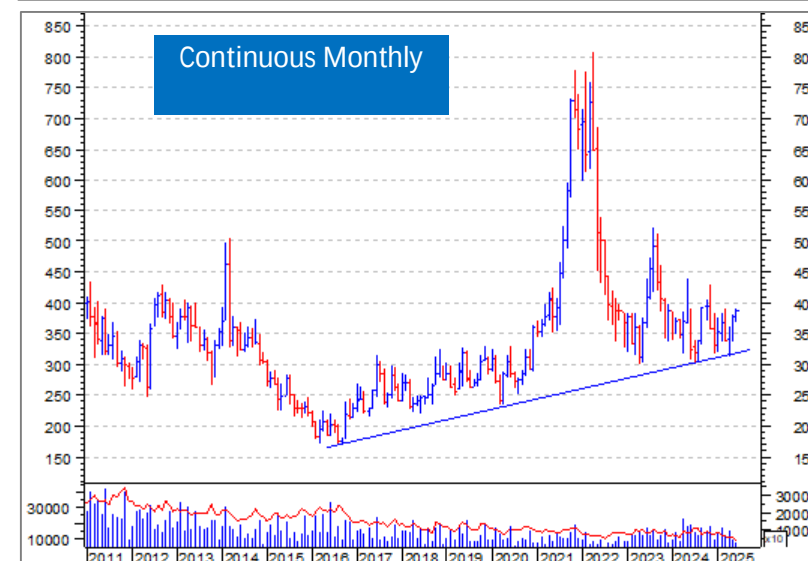
Finland:

Finland recorded a weekly drop of 1.3% and a similar 1.3% decline over the month. The consistency in downward movement indicates a gradual easing in prices.

Sweden:

Sweden stands out for its price stability, with no change reported in either the weekly or monthly data. This suggests a balanced market with steady demand and supply dynamics.

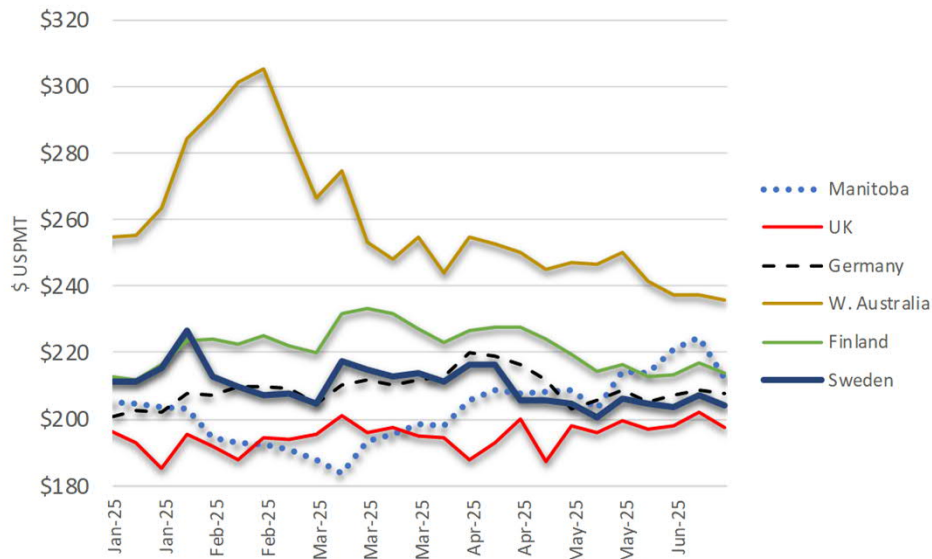
Weekly CBOT Oat Futures



Weekly Oat Global Cash/Physical Oat Price Trends – \$USPMT

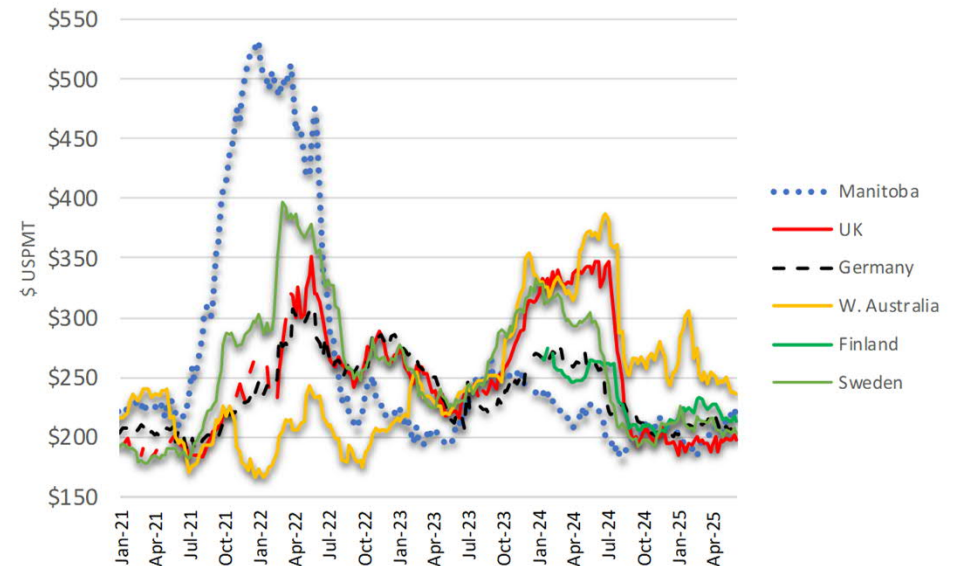
Short Term

Grower Oat Prices - Major Global Markets



Long Term

Grower Oat Price Major Markets - Long Term

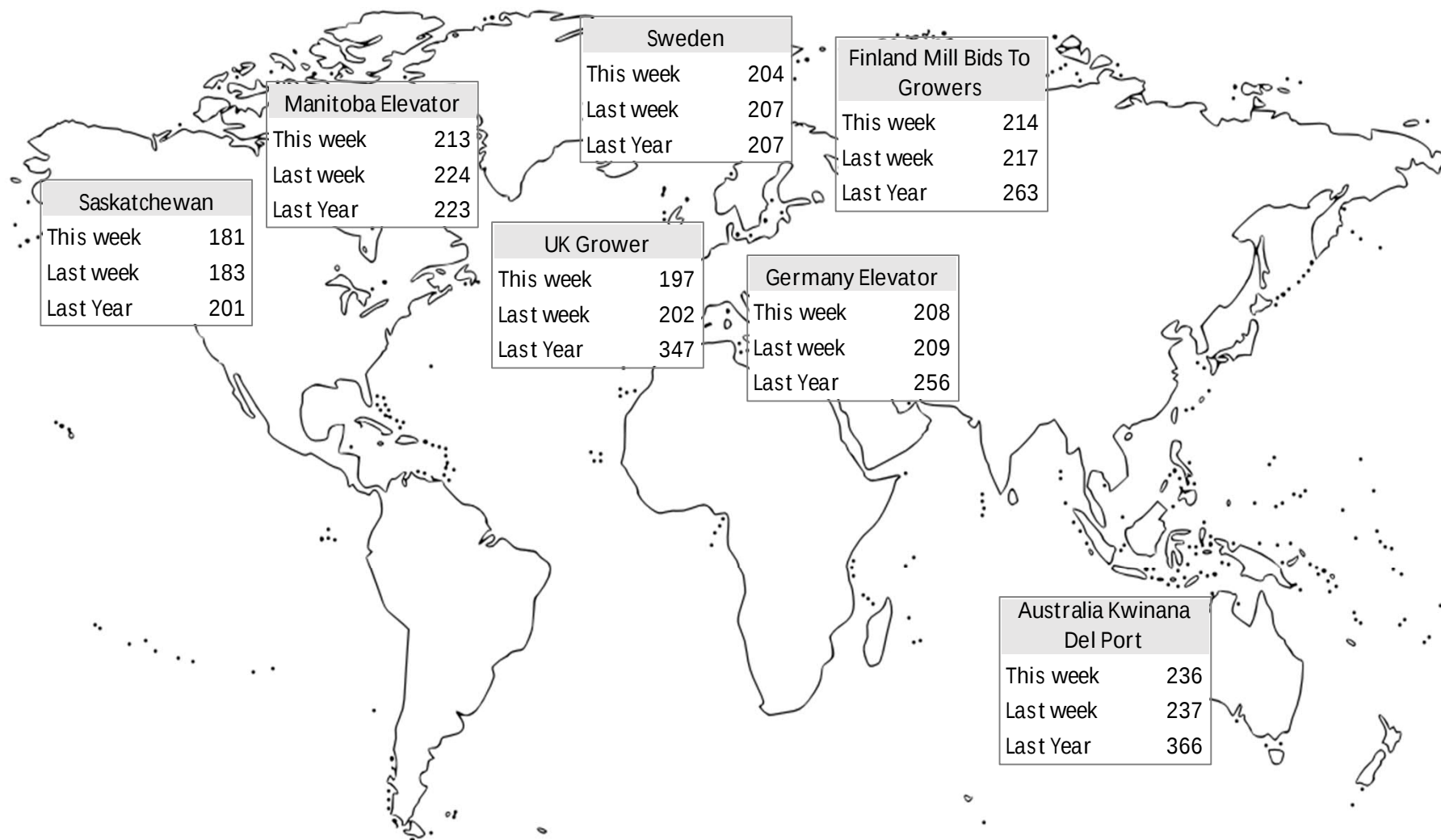


Weekly Oat Global Cash/Physical Oat Price Comparison

Cash Price Summary

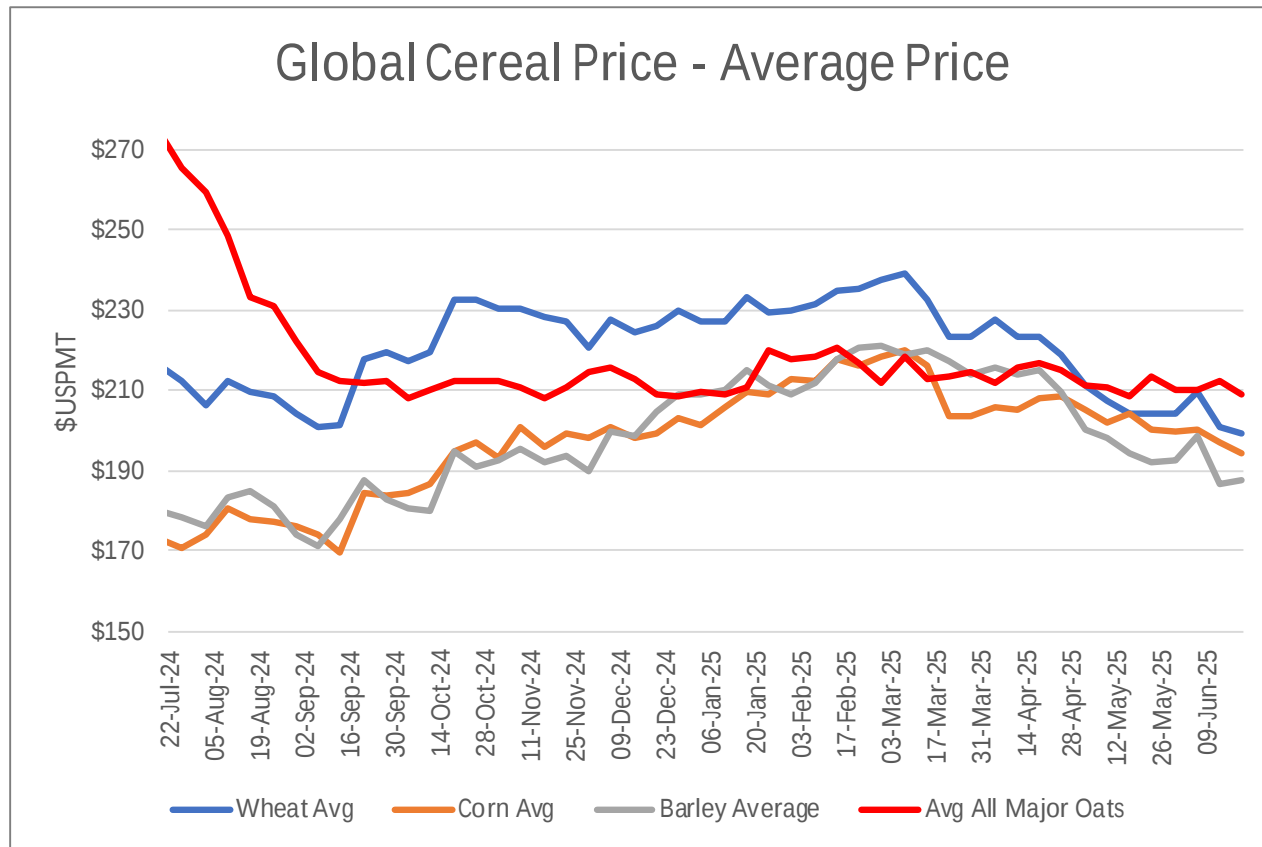
	Native Currency PMT							\$USPMT									Euro PMT			
	W.							EU								Avg All Major				
	Manitoba	Sask	UK	Australia	German	Finland	Sweden	Manitoba	Sask	UK	W. Australia	German	Finland	Sweden	Average	Oats	UK	German	Finland	Sweden
Weekly Change																				
Current	290.5	247.4	146.5	365.0	179.3	184.5	1960.0	212.5	181.0	197.4	236.0	207.9	213.9	203.9	205.8	209.3	170.2	179.3	184.5	175.9
Previous wk	304.1	247.4	149.0	365.0	180.2	187.0	1960.0	224.4	182.5	202.2	237.2	208.9	216.8	207.0	208.7	212.6	174.3	180.2	187.0	178.8
Absolute \$ Chg	-13.62	0.00	-2.50	0.00	-0.87	-2.50	0.00	-11.86	-1.54	-4.80	-1.21	-1.02	-2.91	-3.05	-2.94	-3.28	-4.06	-0.87	-2.50	-2.89
% Change	-4.5%	0.0%	-1.7%	0.0%	-0.5%	-1.3%	0.0%	-5.3%	-0.8%	-2.4%	-0.5%	-0.5%	-1.3%	-1.5%	-1.4%	-1.5%	-2.3%	-0.5%	-1.3%	-1.6%
Change																				
1 month	-0.9%	-2.3%	0.1%	-2.7%	-0.7%	-1.3%	0.0%	-0.6%	-2.0%	0.1%	-2.3%	1.2%	0.6%	-0.4%	0.4%	-0.4%	-1.9%	-0.7%	-1.3%	-2.3%
Previous	293.1	253.2	146.4	375.0	180.6	187.0	1960.0	213.8	184.7	197.2	241.6	205.4	212.7	204.7	205.0	210.2	173.4	180.6	187.0	180.1
Current	290.5	247.4	146.5	365.0	179.3	184.5	1960.0	212.5	181.0	197.4	236.0	207.9	213.9	203.9	205.8	209.3	170.2	179.3	184.5	175.9
3 month	2.0%	2.4%	2.0%	-9.9%	-7.4%	-7.4%	-7.1%	3.3%	3.7%	5.2%	-7.3%	-5.4%	-5.5%	-5.7%	-3.2%	-3.0%	3.1%	-7.4%	-7.4%	-7.6%
Previous	284.7	241.6	143.6	405.0	193.6	199.3	2110.0	205.6	174.5	187.5	254.6	219.8	226.4	216.2	212.5	215.8	165.1	193.6	199.3	190.4
Current	290.5	247.4	146.5	365.0	179.3	184.5	1960.0	212.5	181.0	197.4	236.0	207.9	213.9	203.9	205.8	209.3	170.2	179.3	184.5	175.9
6 month	-1.3%	6.9%	-7.3%	-12.0%	-9.1%	-10.4%	-16.9%	3.9%	12.6%	2.3%	-7.5%	2.5%	1.1%	-3.5%	0.6%	-0.0%	-9.3%	-9.1%	-10.4%	-14.5%
Previous	294.4	231.4	158.0	415.0	197.3	206.0	2360.0	204.5	160.8	192.8	255.2	202.7	211.7	211.3	204.6	209.4	187.7	197.3	206.0	205.7
Current	290.5	247.4	146.5	365.0	179.3	184.5	1960.0	212.5	181.0	197.4	236.0	207.9	213.9	203.9	205.8	209.3	170.2	179.3	184.5	175.9
1 year avg	-0.4%	-10.0%	-45.6%	-33.6%	-24.4%	-12.3%	-35.5%	0.4%	-9.3%	-41.7%	-35.2%	-18.4%	-17.6%	-28.8%	-27.8%	-26.5%	-46.0%	-24.4%	-23.7%	-33.9%
Previous	305.4	275.0	274.0	550.0	238.5	213.2	3040.0	223.4	201.2	346.8	366.2	256.1	263.1	290.5	289.1	289.2	322.9	238.5	245.0	270.5
Current	304.1	247.4	149.0	365.0	180.2	187.0	1960.0	224.4	182.5	202.2	237.2	208.9	216.8	207.0	208.7	212.6	174.3	180.2	187.0	178.8

Weekly Oat Prices Major Global Oat Markets —\$USPMT



Prices are indicative of relative traded values for information and trend purposes only

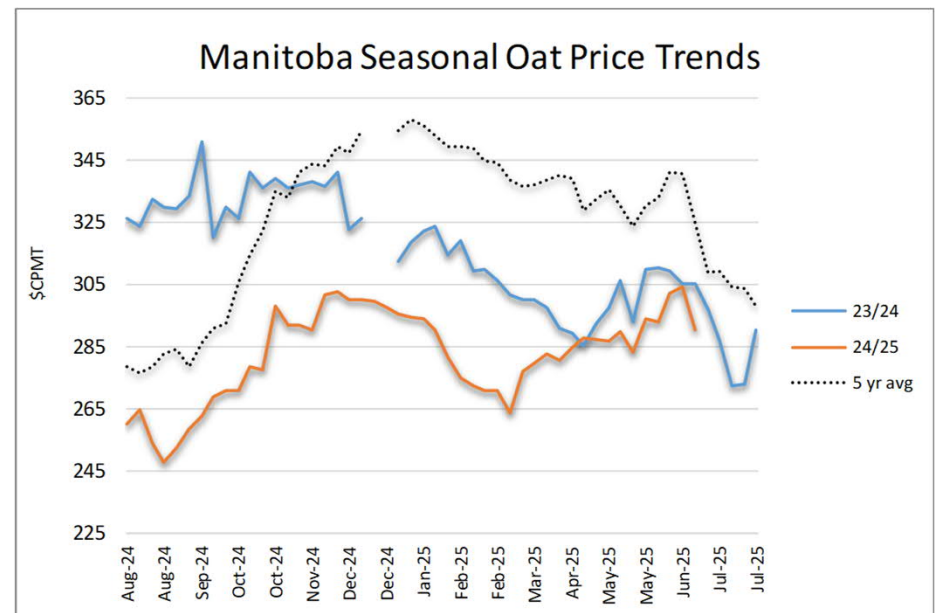
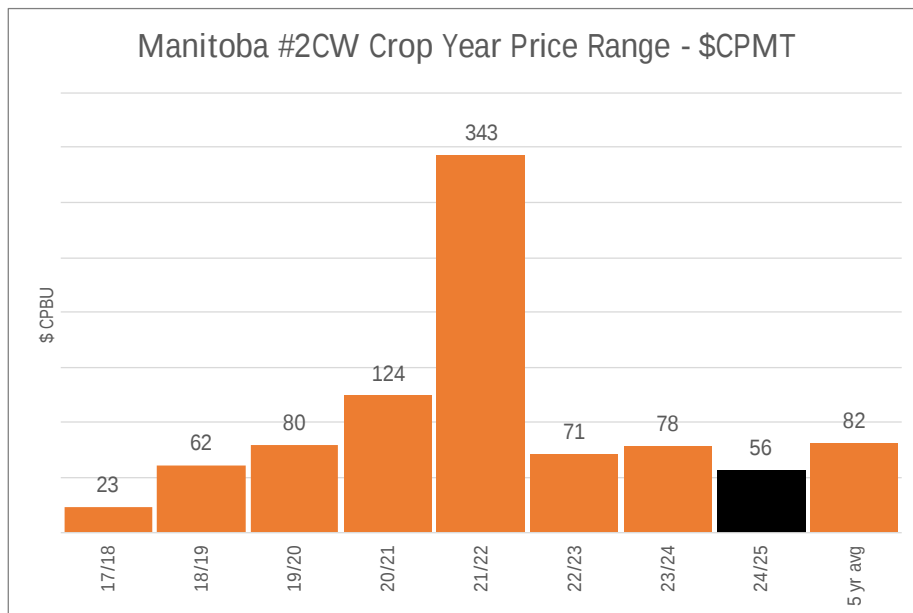
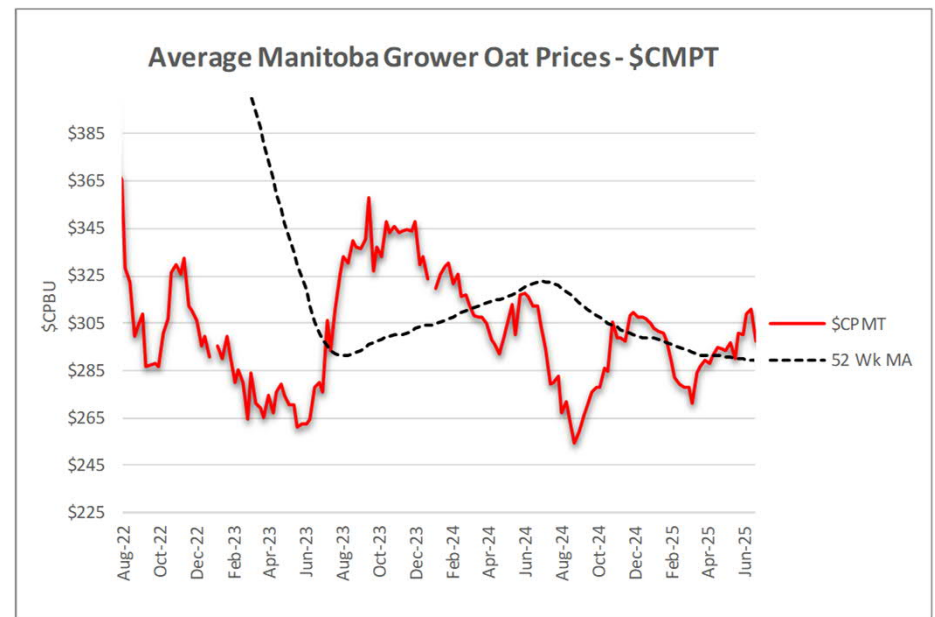
Weekly Selected Cash/Physical Global Grain Price Trends



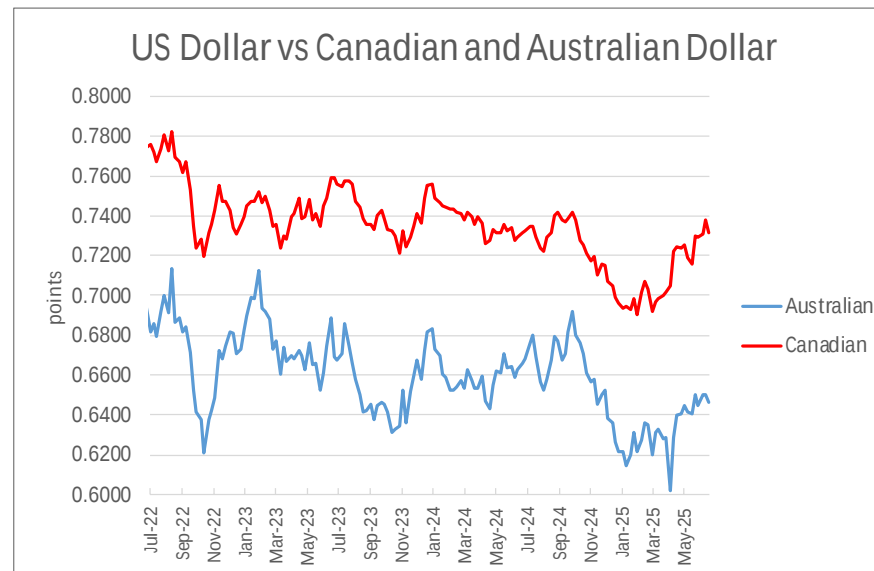
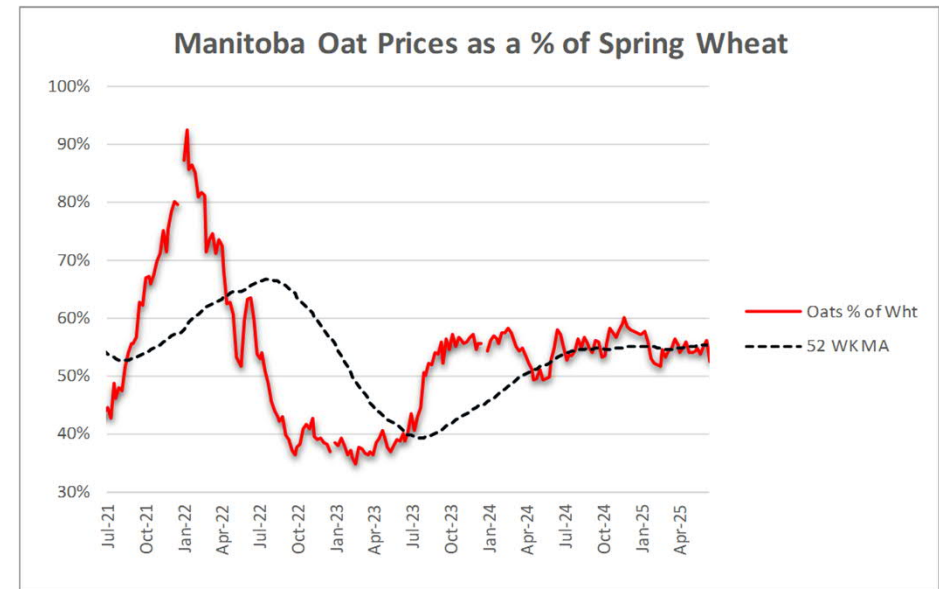
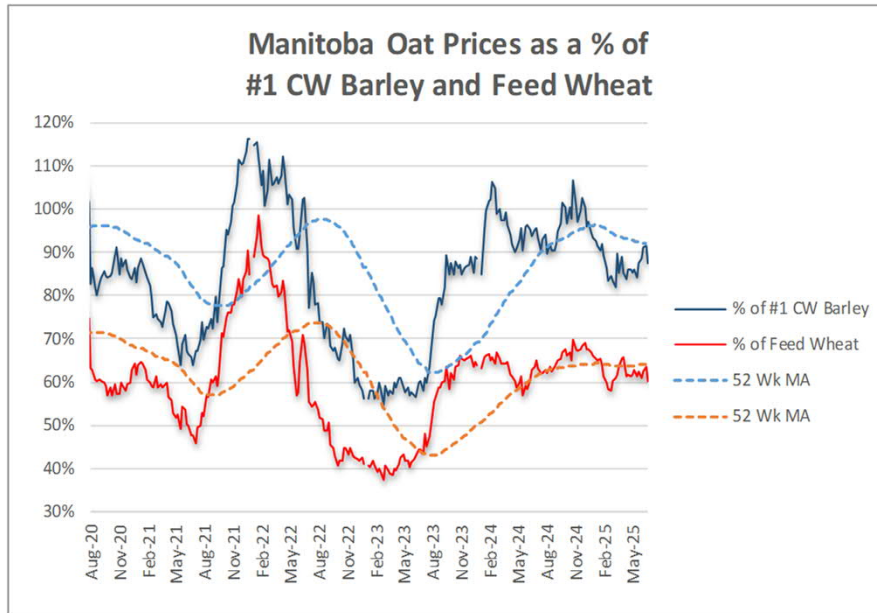
Weekly Manitoba Cash Oat Price Trends

Milling Quality			
	\$CPMT	\$USMPT	CME oats
Current Week	297	214	3.59
Last week	311	222	3.86
Last year	279	200	3.18

Prices reflect trends rather than absolute traded values



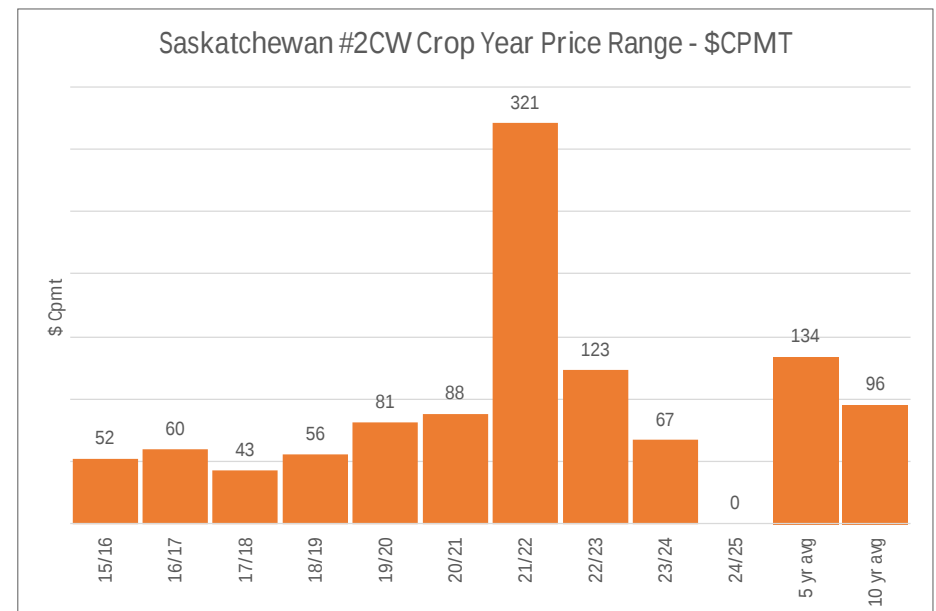
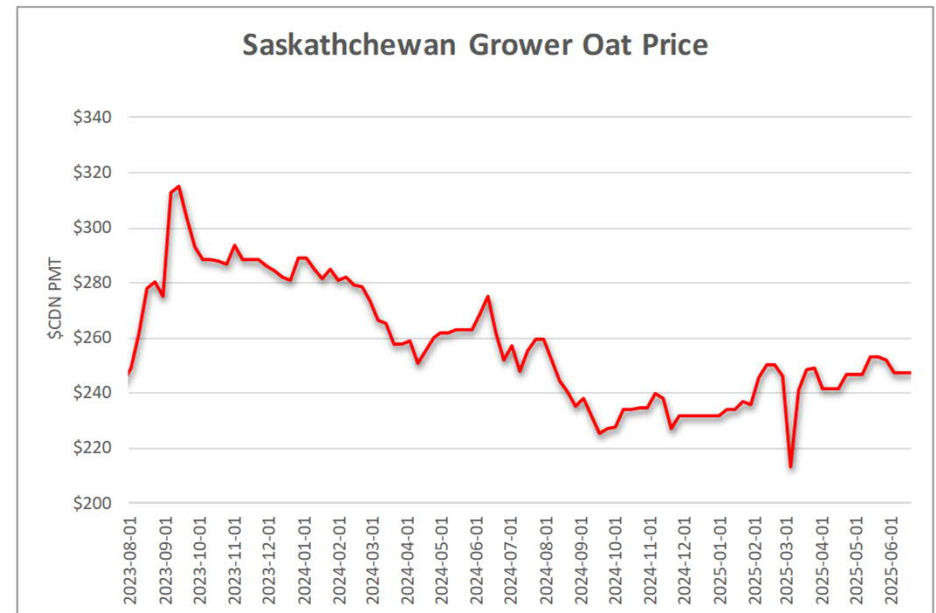
Weekly Manitoba Seasonal Cash Oat Price Trading Range Trends & Spread to Other Cereals



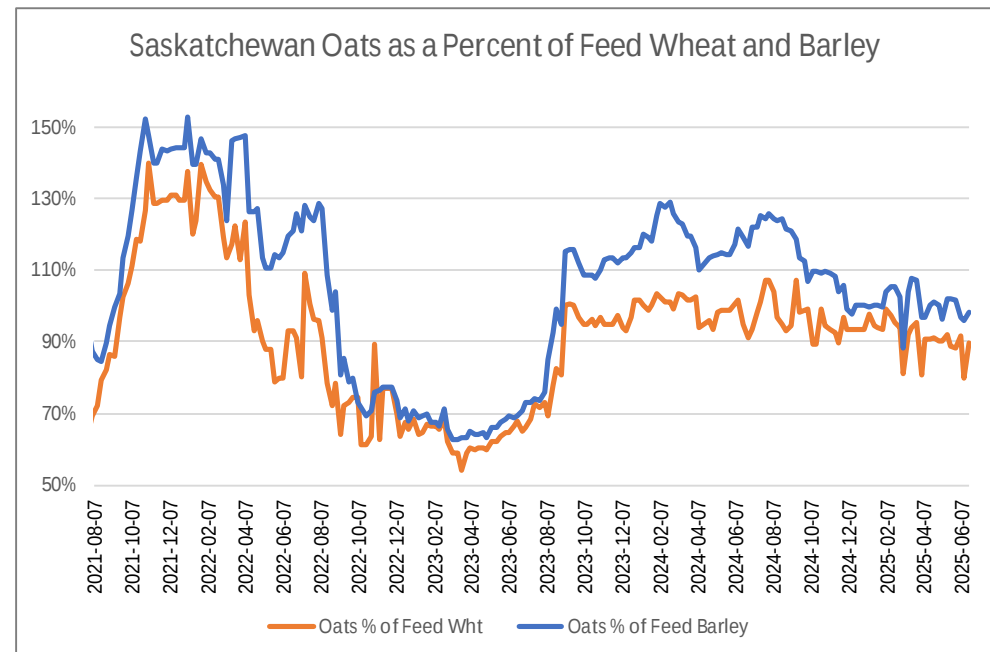
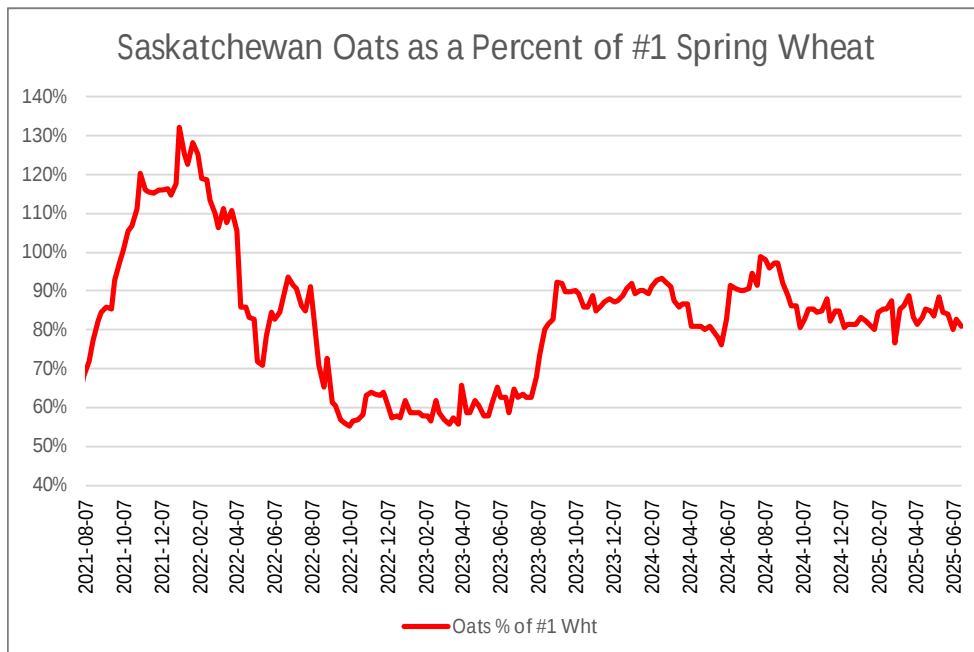
Weekly Saskatchewan Cash Oat Price Trends

Saskatchewan Oat Milling Quality			
	\$CPMT	\$USPMT	Nearby oat futures
Current W	247	181	3.54
Last week	247	181	0.00
Last year	263	193	0.00

Prices reflect trends rather than absolute traded values



Weekly Saskatchewan Cash Oat Price Trends

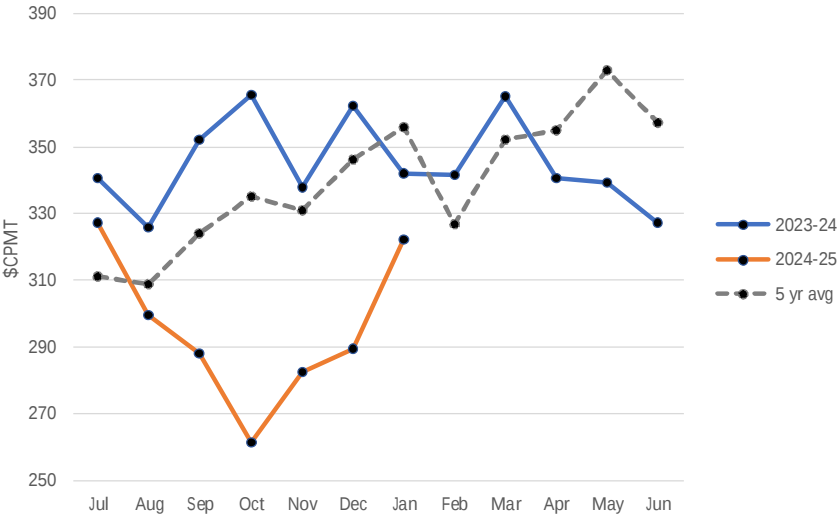


Monthly Ontario Cash Oat Price Trends

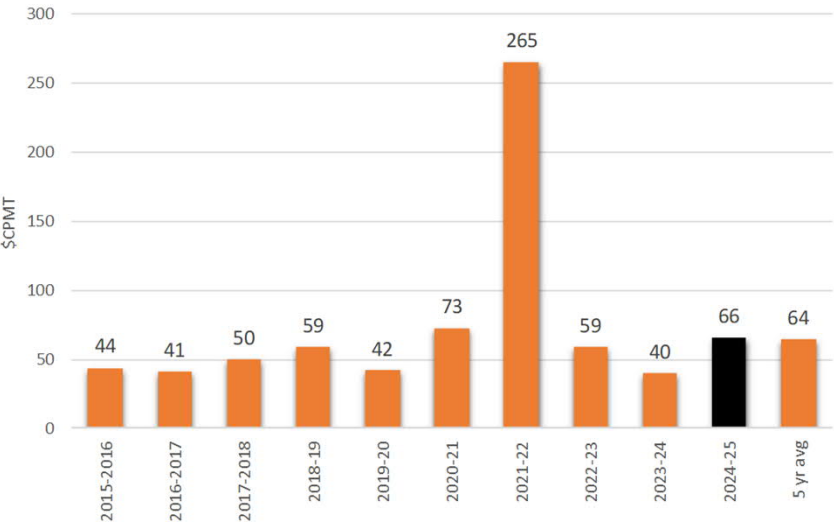
Ontario Monthly Grower Oat
Prices & Volume

\$CPMT	Price	Volume (Mt)
Current Mth	322	291
Last Mth	290	2,792
Last Yr	338	2,939

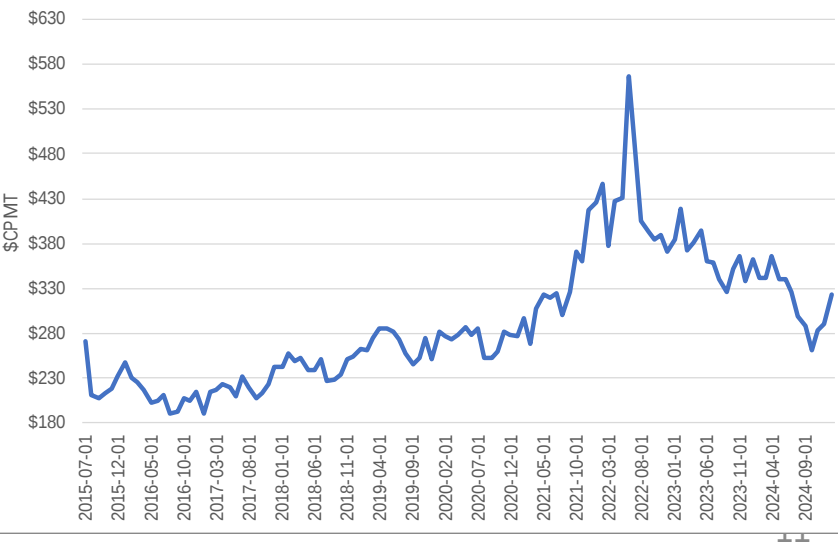
Average Ontario Oat Seasonal Price Trends



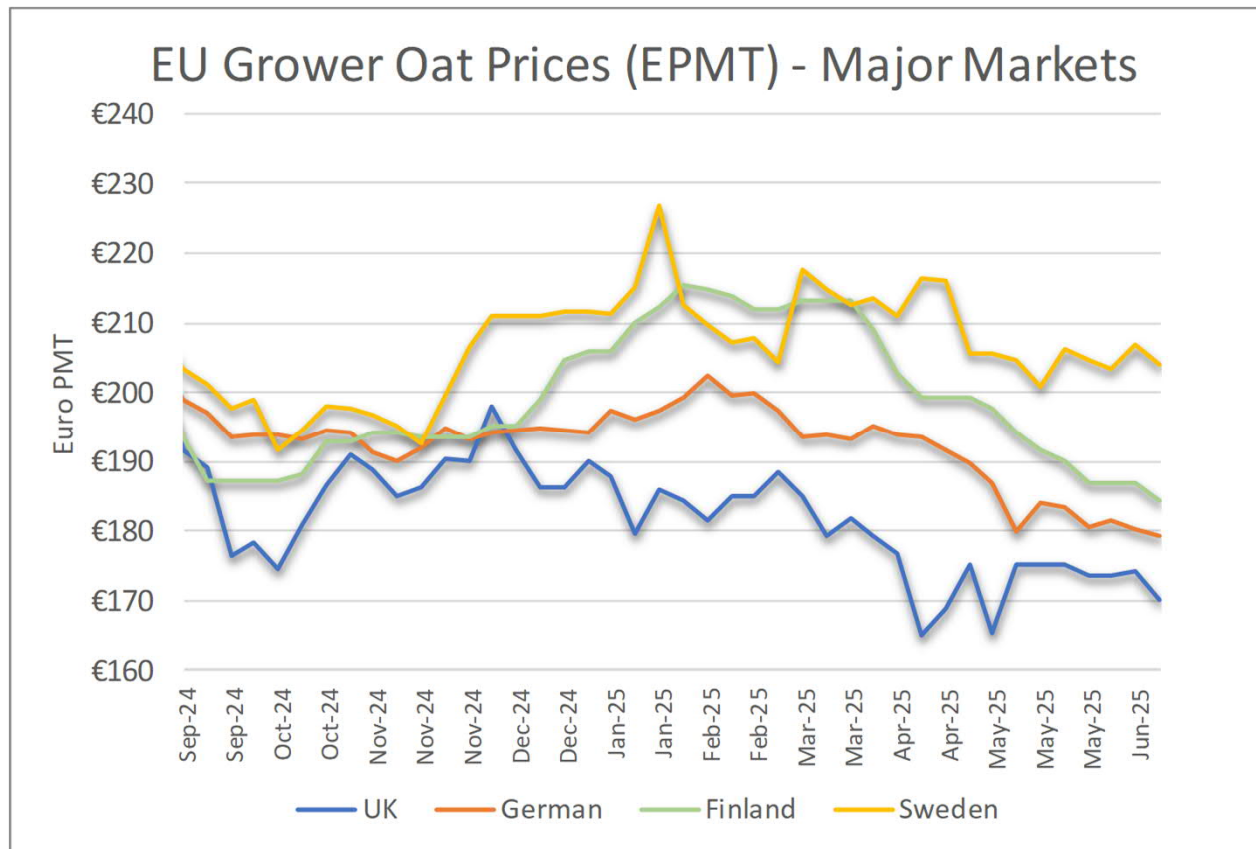
Ontario Oat Prices Average Annual Trading Range



Ontario Average Monthly Oat Price



Weekly Europe/UK Oat Price Trends



Weekly Finland Oat Price Trends

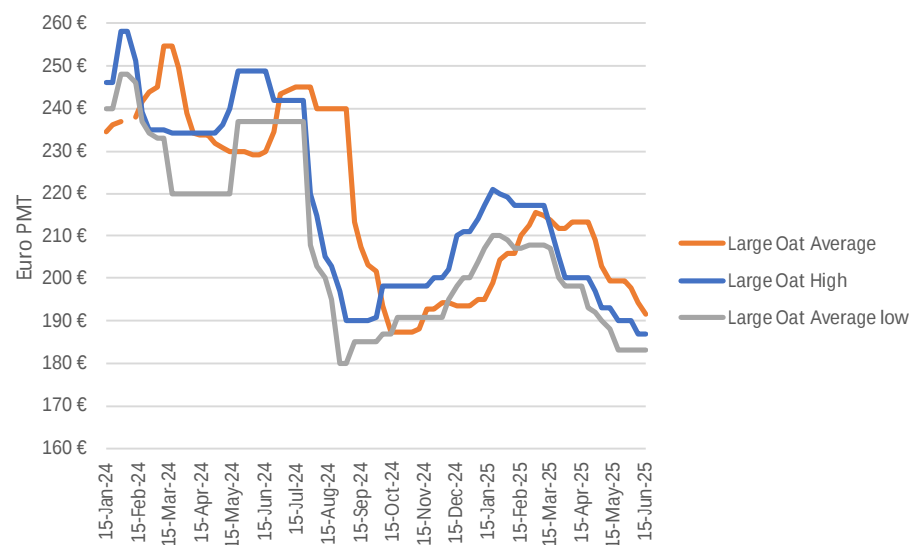
Finnish Grain Prices

€/PMT

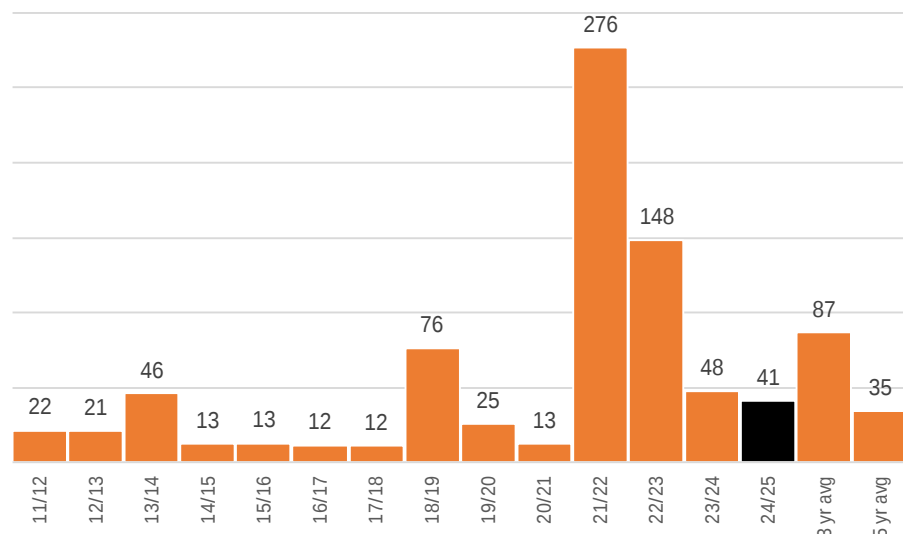
Grower Milling Bids

	Avg	High
Current Wk	185	187
Last Wk	185	187
Last year	240	242

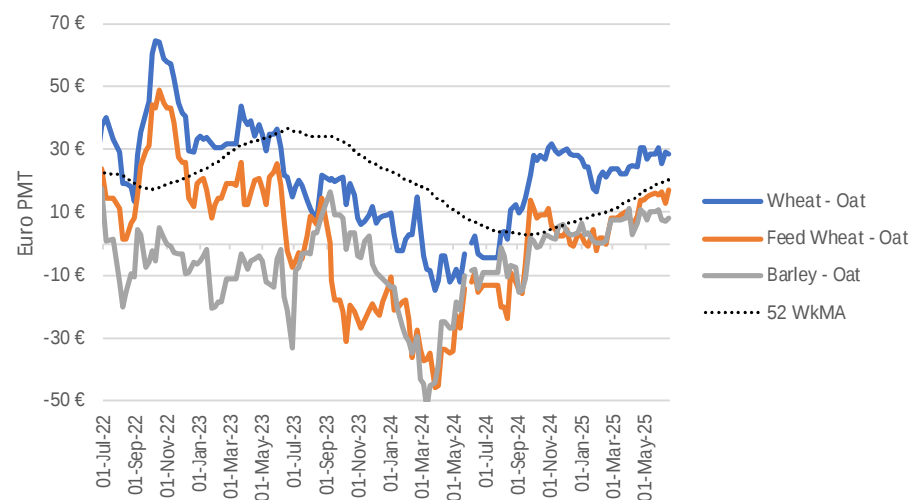
Finland Country Level Grower Bids



Finland Grower Oat Price Crop Year Range



Oats Spread Against Other Feed Grains - Country Level



Weekly Sweden Oat Price Trends

Sweden Grower Oat Bids

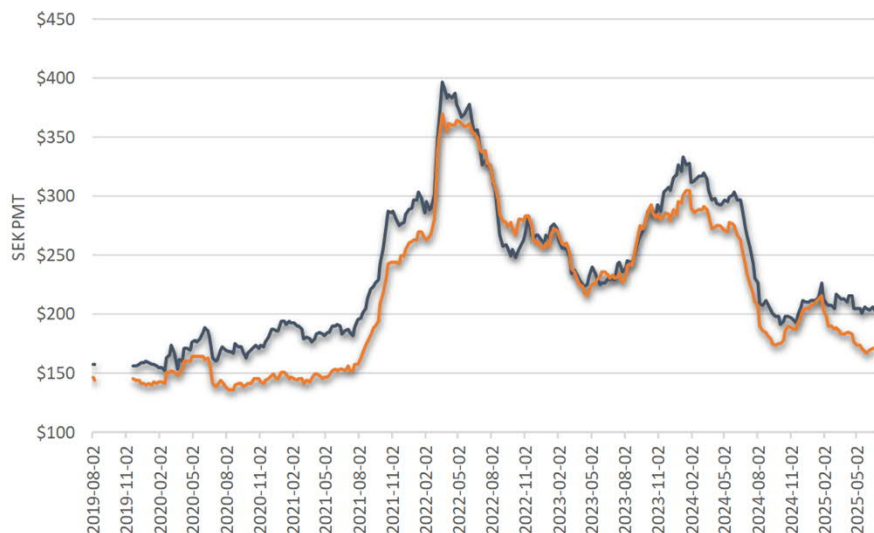
	SEK PMT	\$USPMT	€PMT
Current Week	1,960	204	171
Last week	1,960	207	171
Last year	3,120	297	263

Prices reflect trends rather than absolute traded values

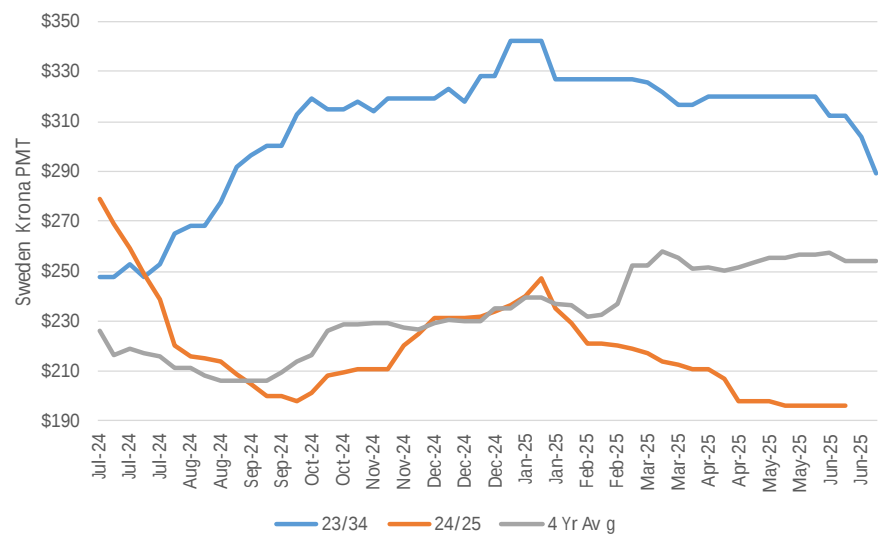
Sweden Grower Oat Price Trends



Sweden Grower Oat Price - \$USPMT & €PMT



Sweden Grower Oat Price Seasonal Trends



Weekly UK Oat Price Trends

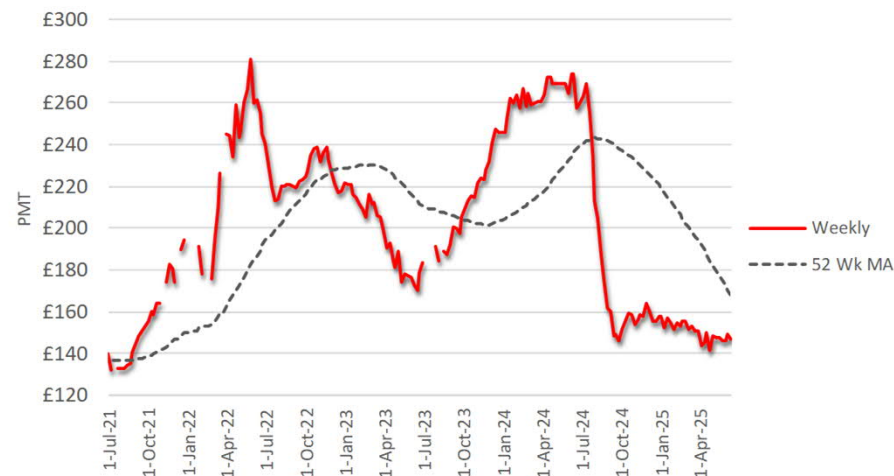
UK Grower Oat Prices

£PMT	Curent	Month + 1	Month + 2	Month + 3
Current Week	146.5	0.0	0.0	0.0
Last week	0.0	149.0	0.0	0.0
Last year	274.0	0.0	0.0	0.0

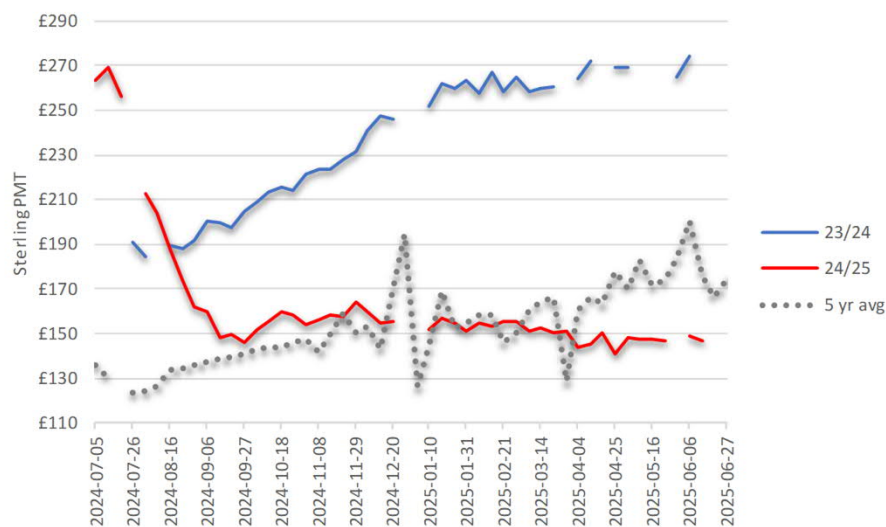
Prices reflect trends rather than absolute traded values

Source: AHDB/HCGA

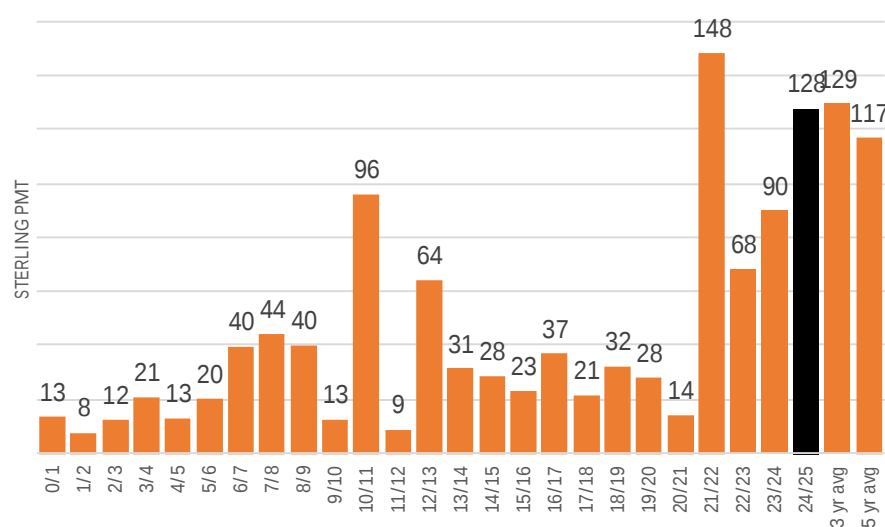
Continuous Weekly UK Grower Oat Price - All positions Averaged



Weekly UK Grower Seasonal Oat Price Trends

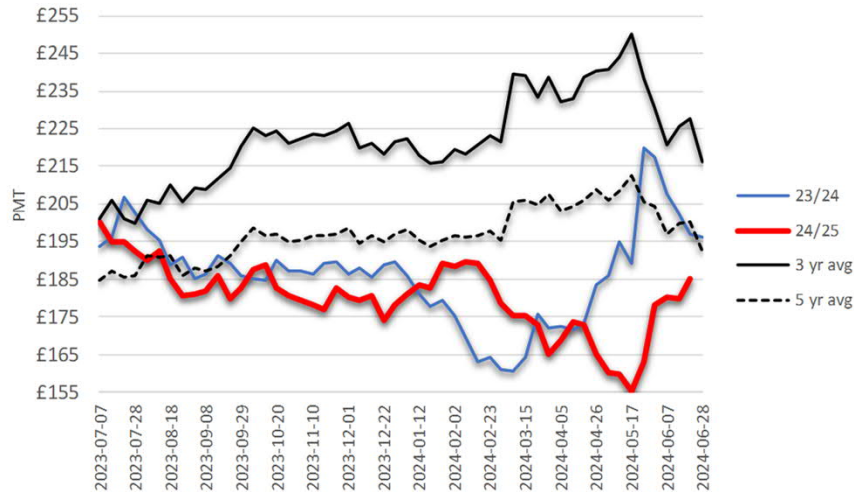


UK Grower Oat Price Crop Year Range

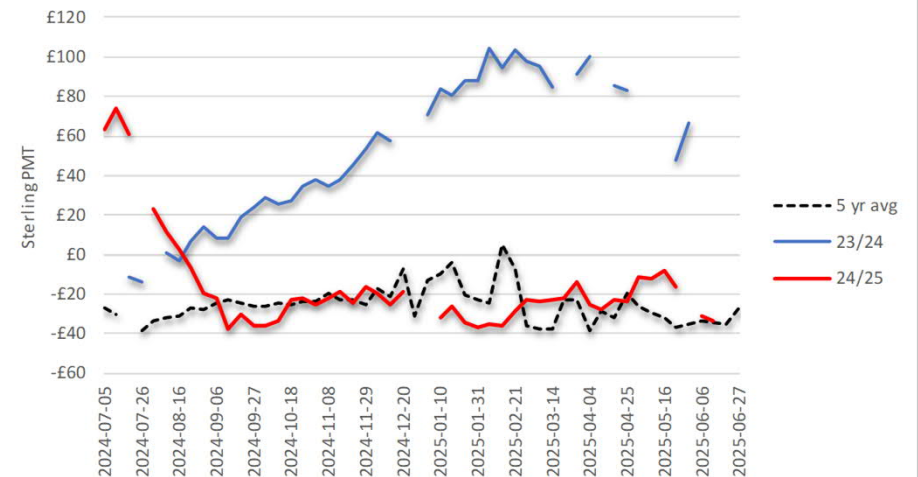


Weekly UK Oat Price Trends

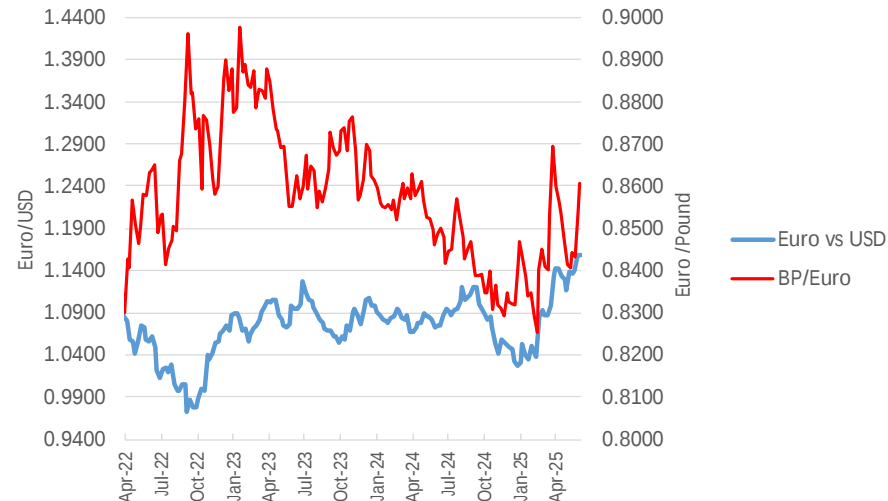
Continuous Weekly London Wheat Futures
Seasonal Trends



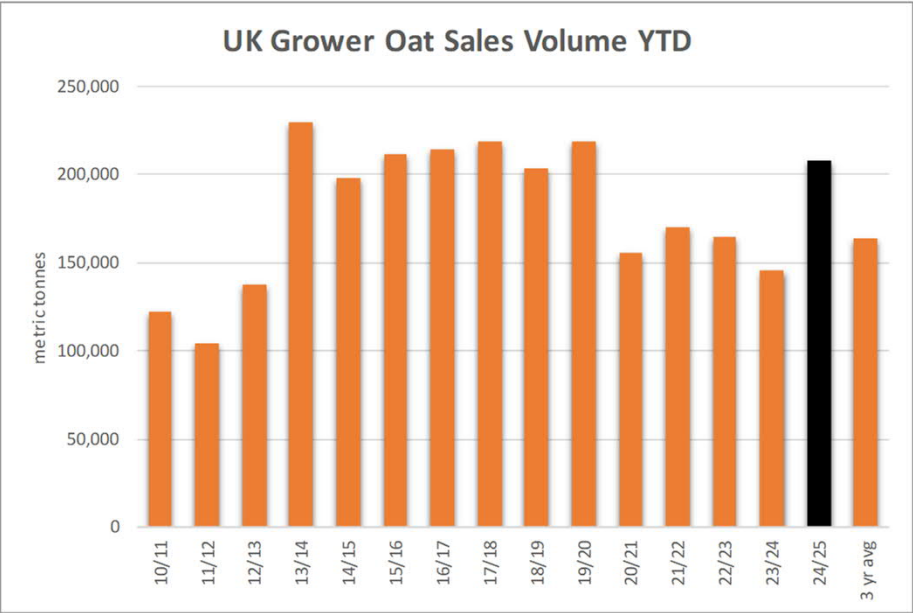
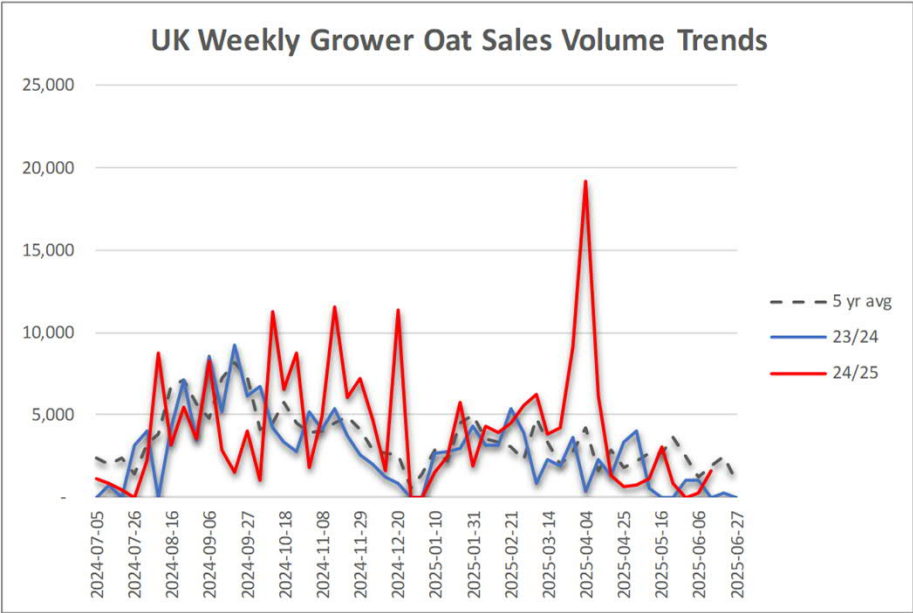
Weekly UK Grower Seasonal Oat Basis Trend
to UK Wheat



Euro vs British Pound & USD



Weekly UK Oat Volume Trends



Weekly German Oat Price Trends

German Grower Oat Prices

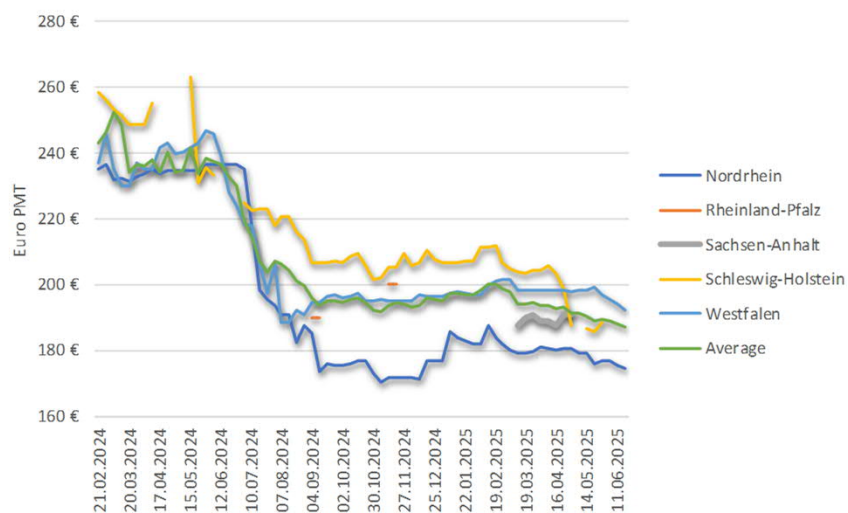
€ PMT	Food	Feed
Current Week	179.3	171.0
Last week	180.2	189.9
Last year	231.7	192.6

Prices reflect trends rather than
absolute traded values
Source: AMI

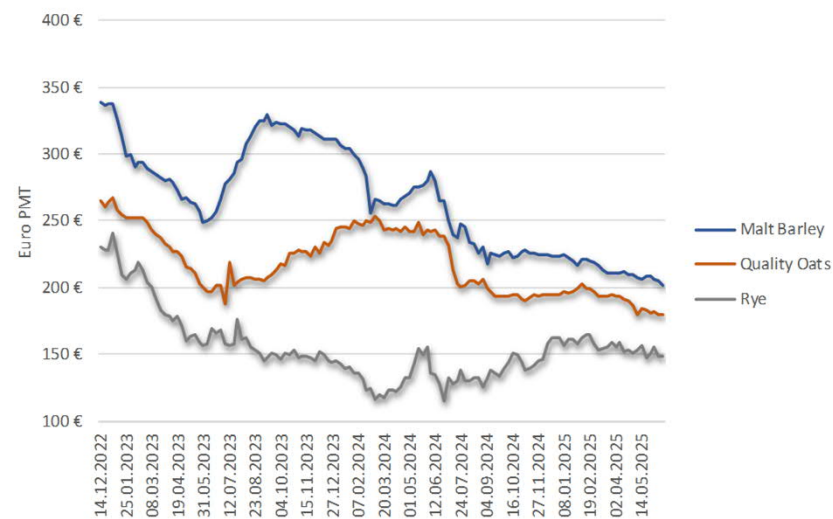
German Producer Oat Price Country Average



German Grower Oat Prices

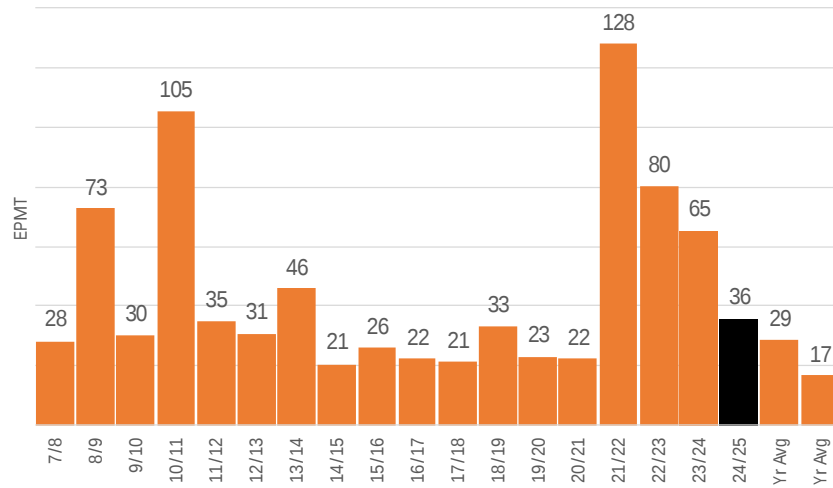


German Grower Malt Barley, Oat & Rye Prices

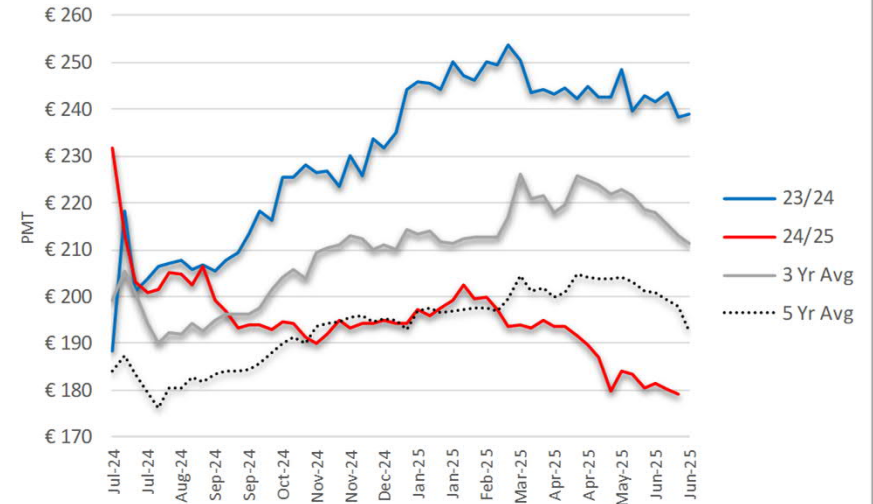


Weekly German Oat Price Trends

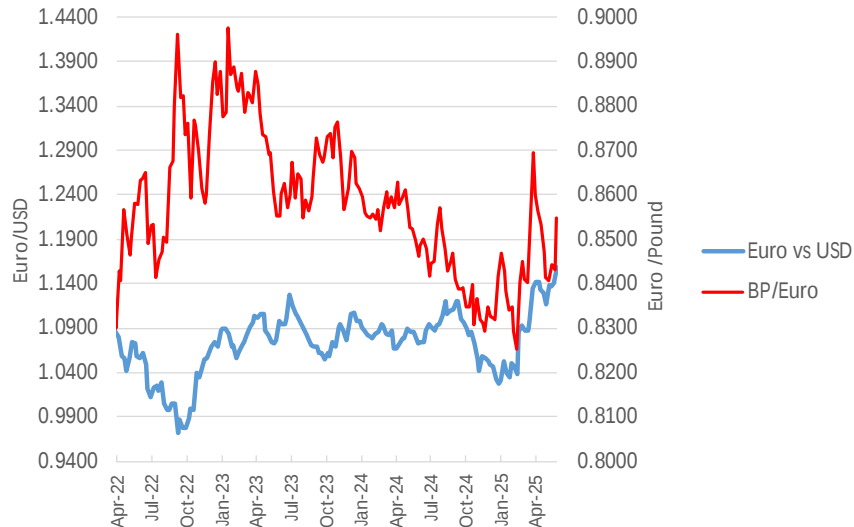
German Grower Oat Price Crop Year Range



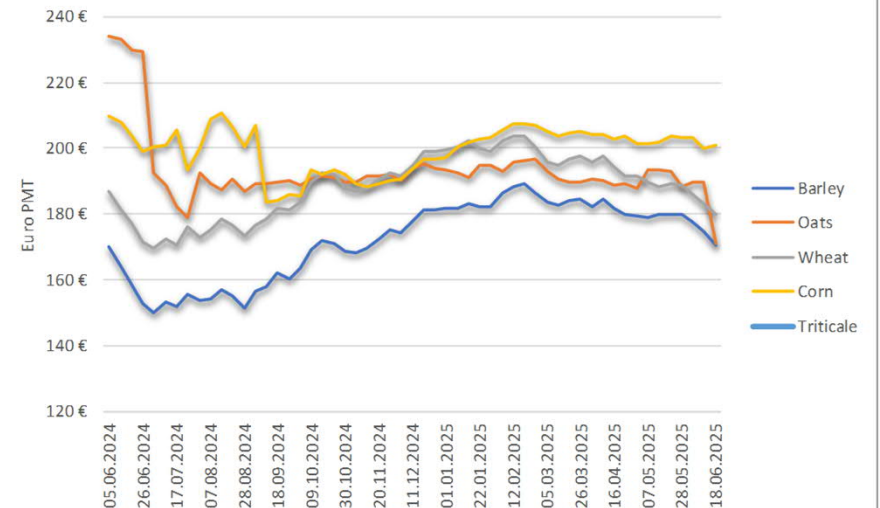
German Grower Seasonal Oat Price Trends



Euro vs British Pound & USD



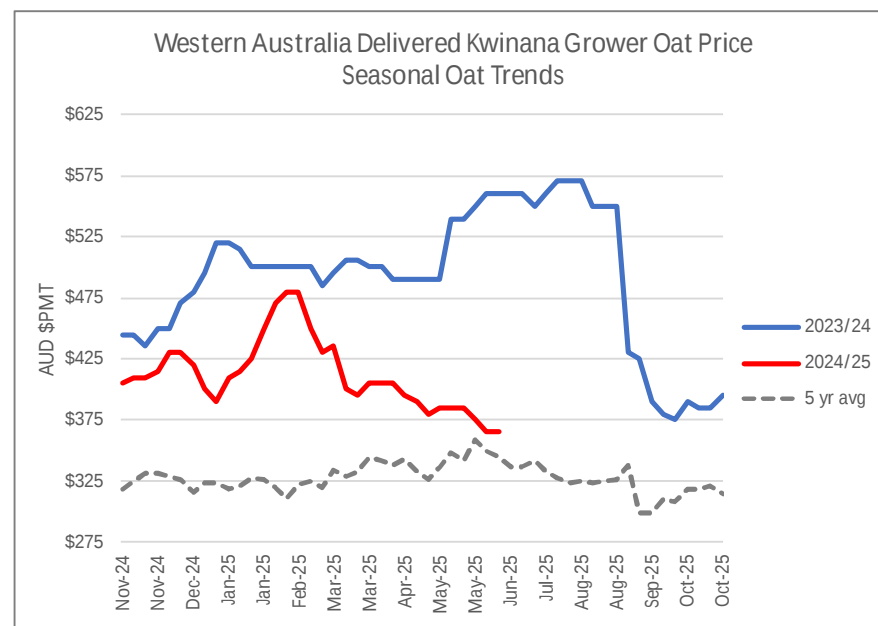
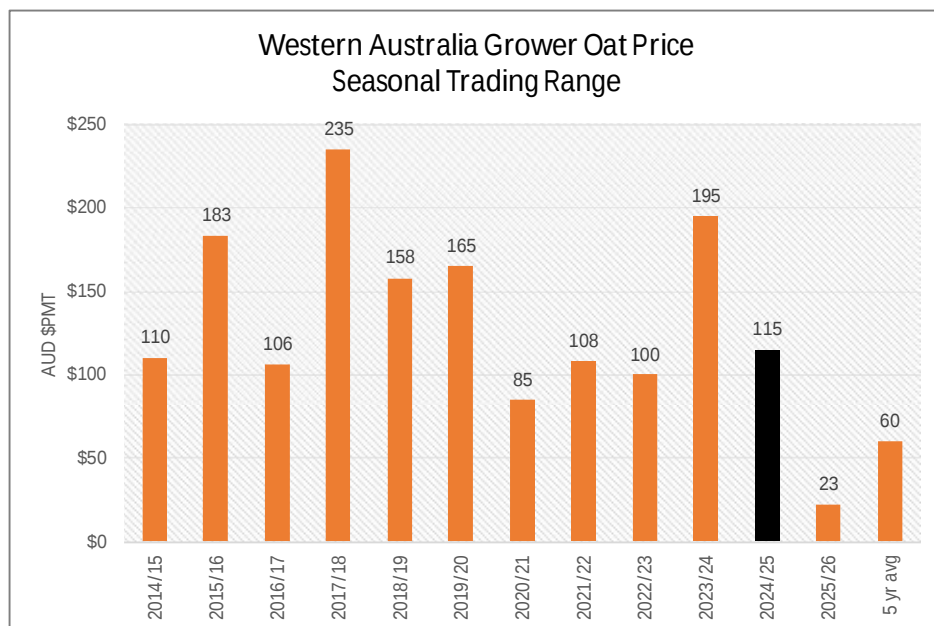
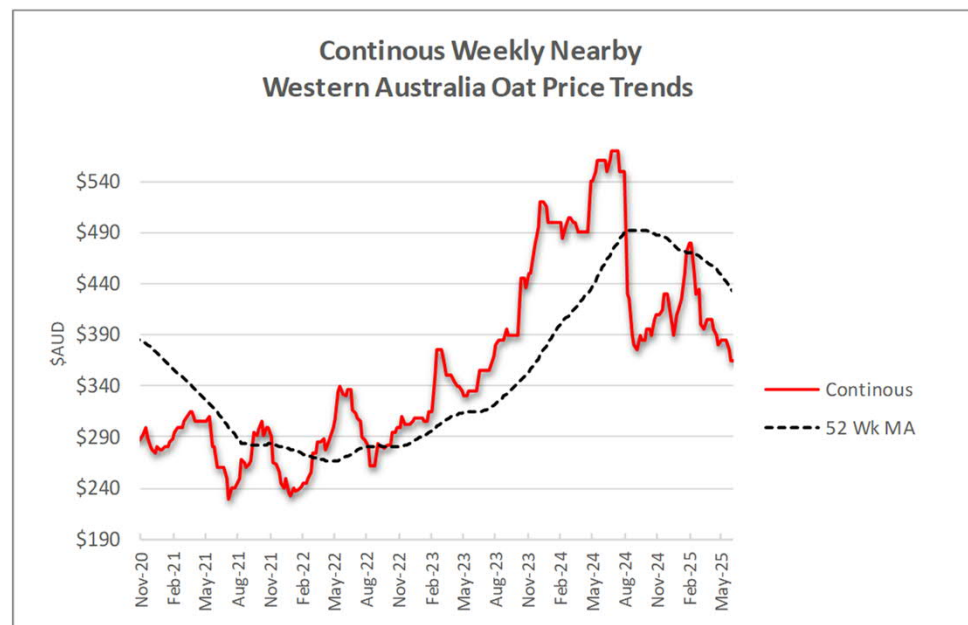
German Grower Feed Grain Prices



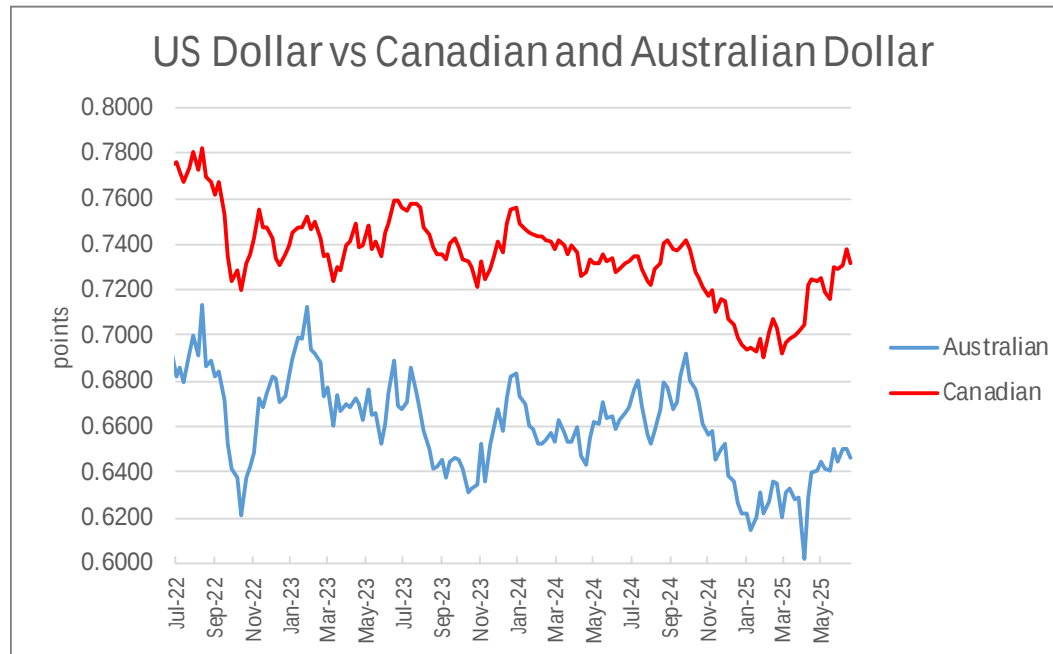
Weekly Western Australia Oat Price Trends

Western Australia Grower Bids				
	24/25		25/26	
	\$AUD	\$USD	\$AUD	\$USD
Current Week	365	237	375	244
Last week	365	237	375	244
Last year	450	300	-	-

Prices reflect trends rather than absolute traded values
Source: Daily Grain Prices

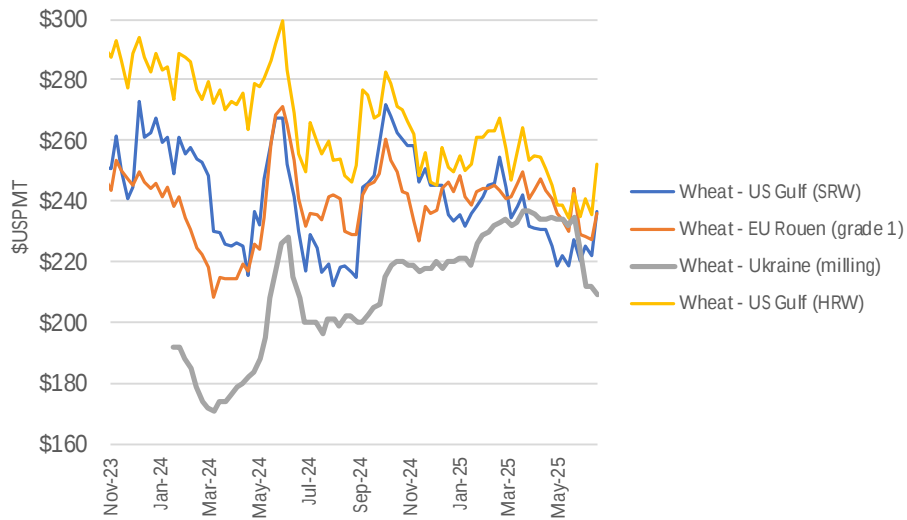


Weekly Western Australia Oat Price Trends

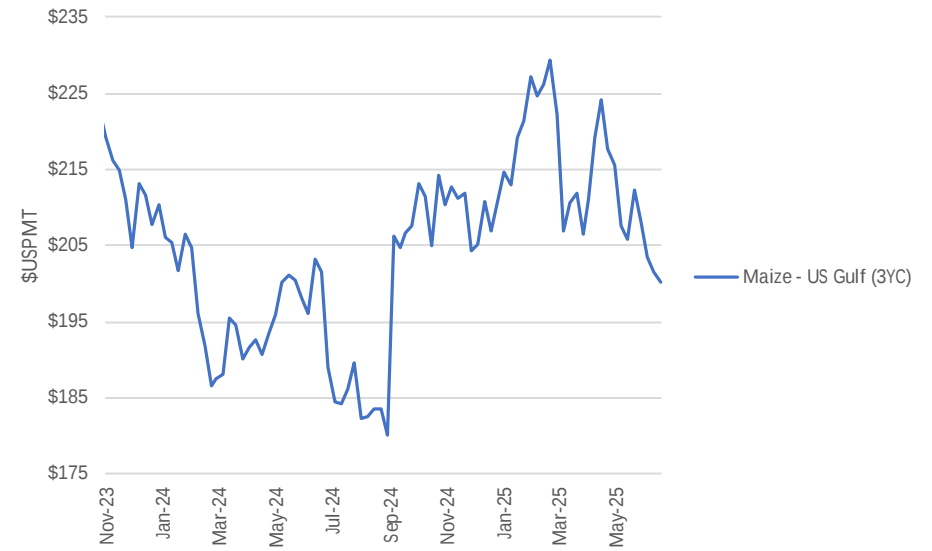


Weekly World FOB Cereal Prices Trends

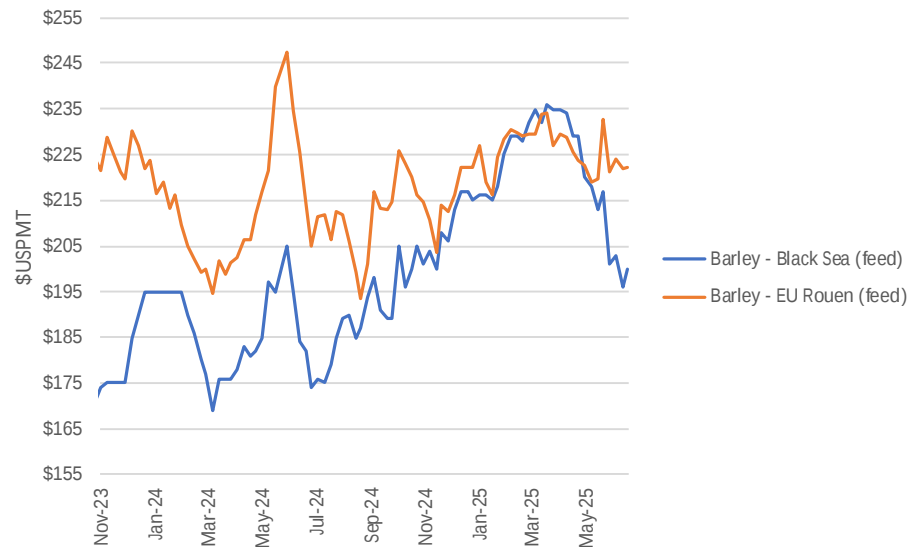
World FOB Wheat Prices



World FOB Corn Prices



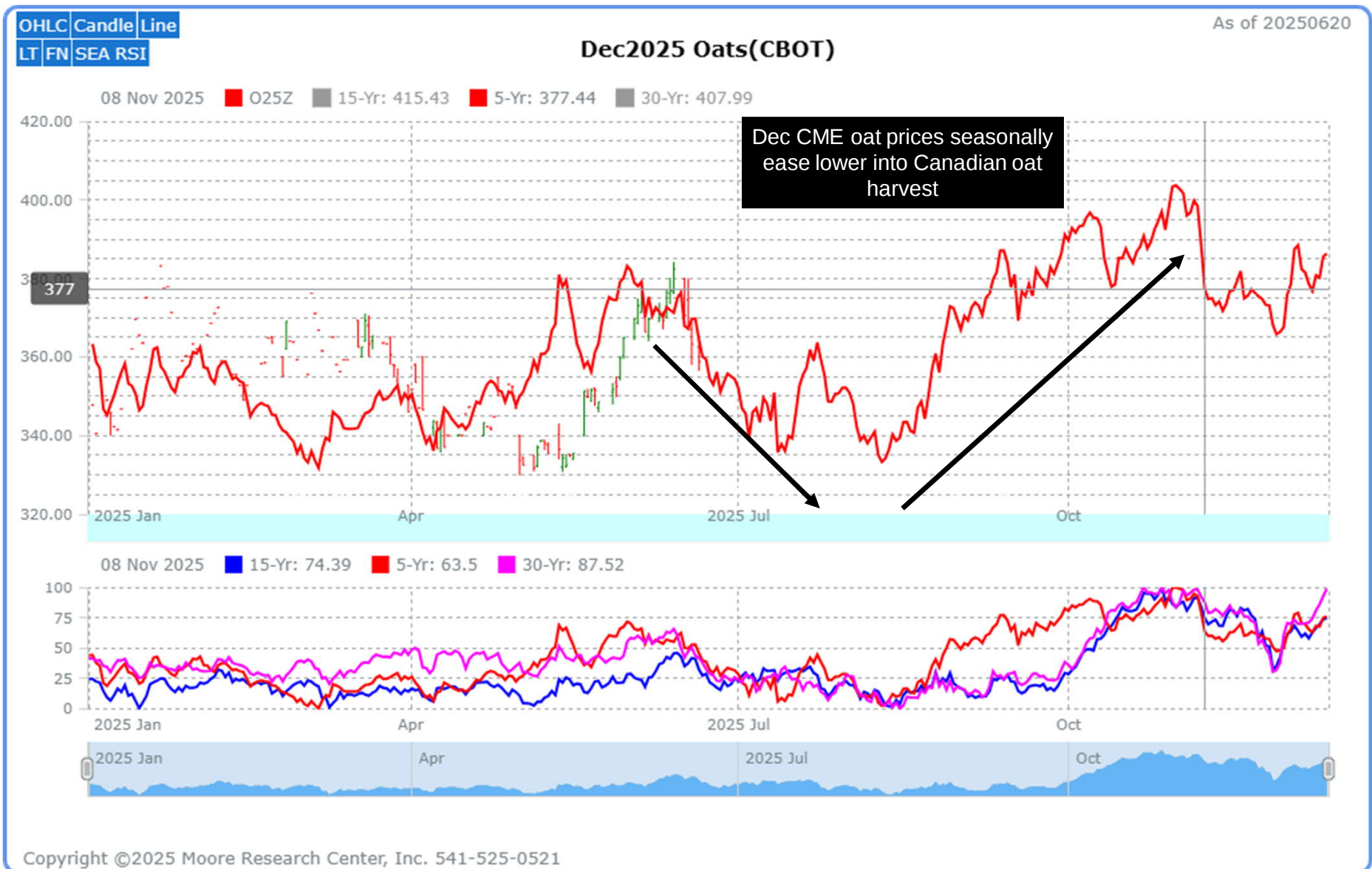
World Barley FOB Prices



Weekly Global Cereal Futures Prices Trends

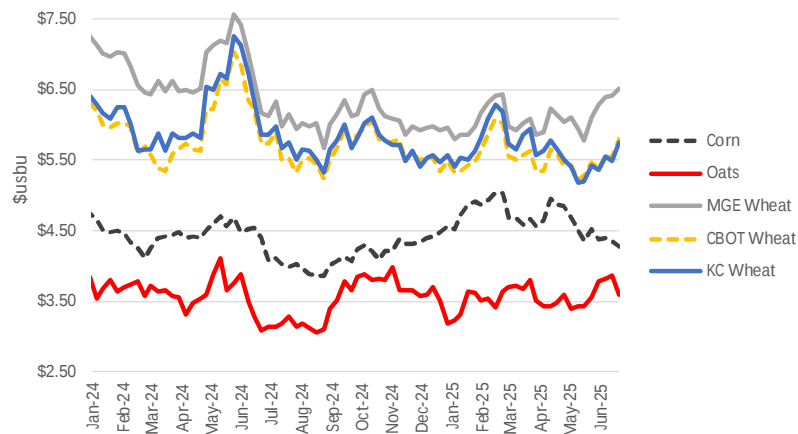


Weekly CBOT Oat Futures Seasonal Trends

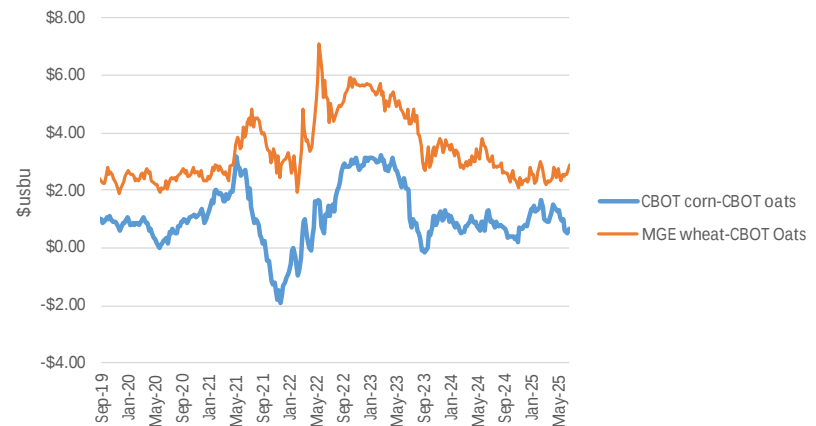


Weekly North American Cereal Futures Trends & Oat Spreads

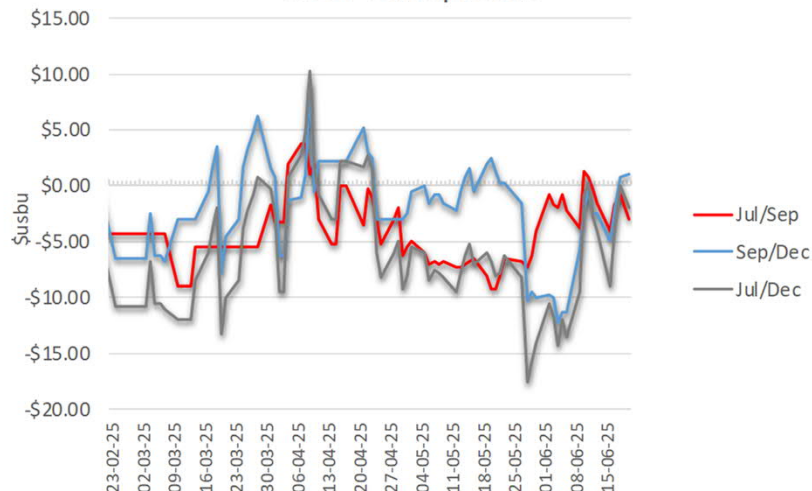
US Cereal Futures Comparison



Continuous Weekly CBOT Corn and MGE Wheat minus CBOT Oats



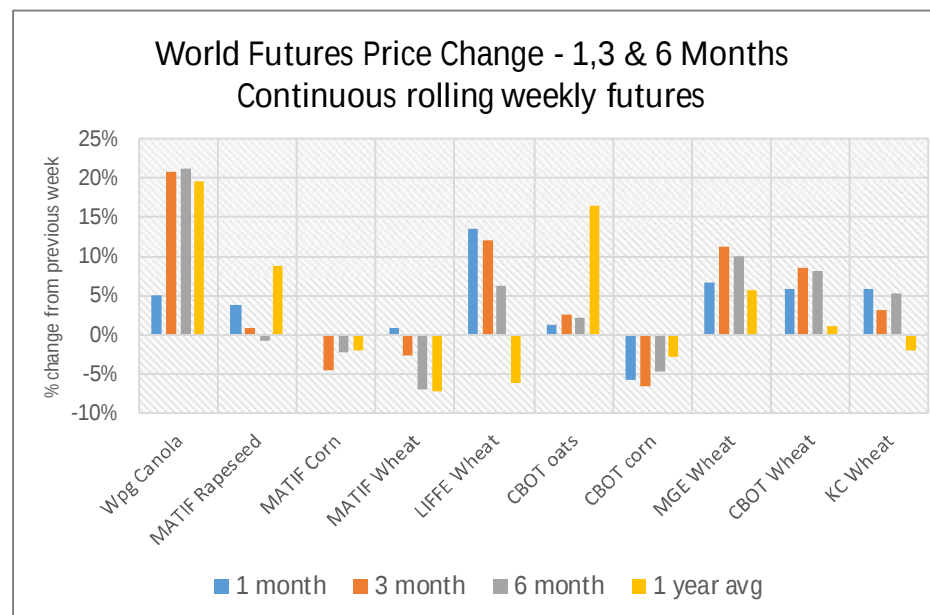
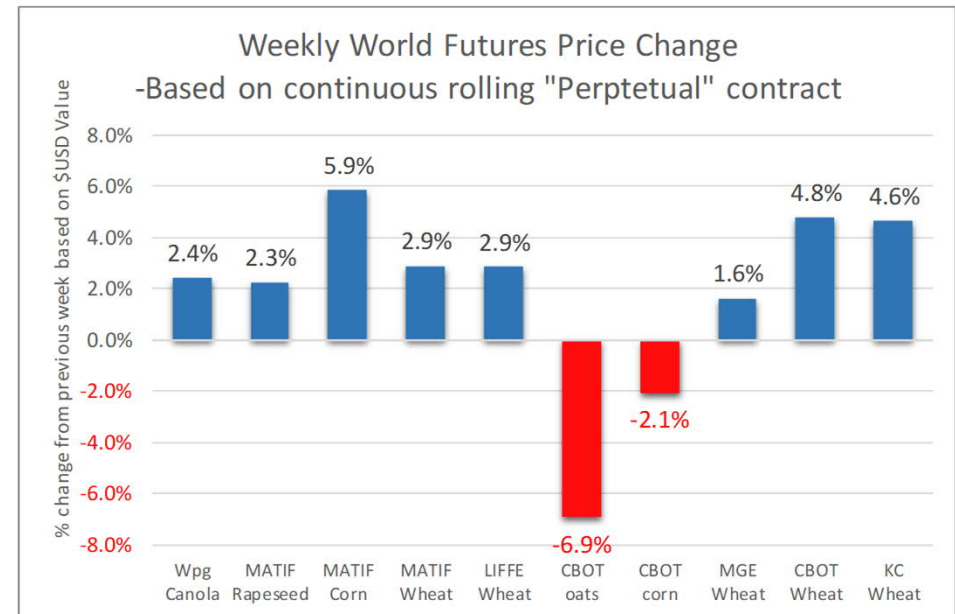
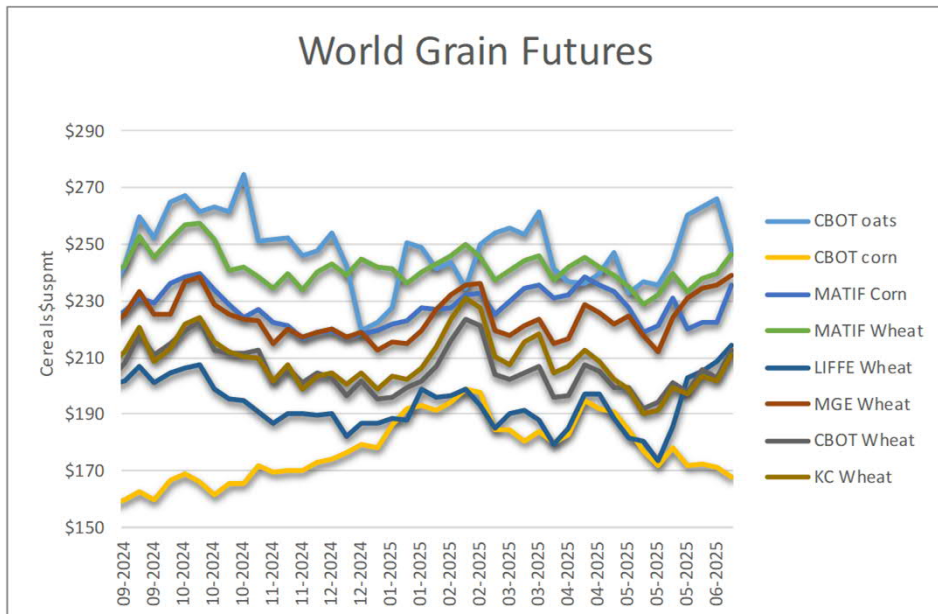
CBOT Oat Spreads



CME Oats as a % of Corn

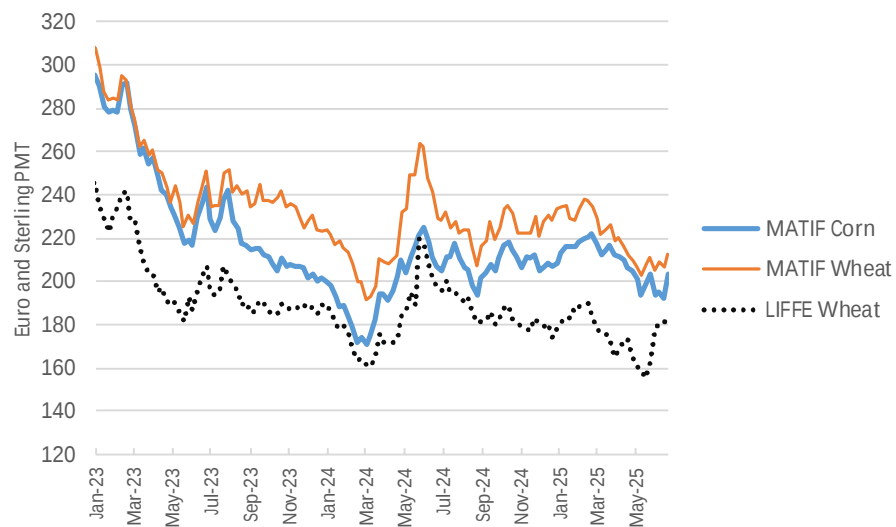


Weekly World Cereal & Oilseed Futures Trends

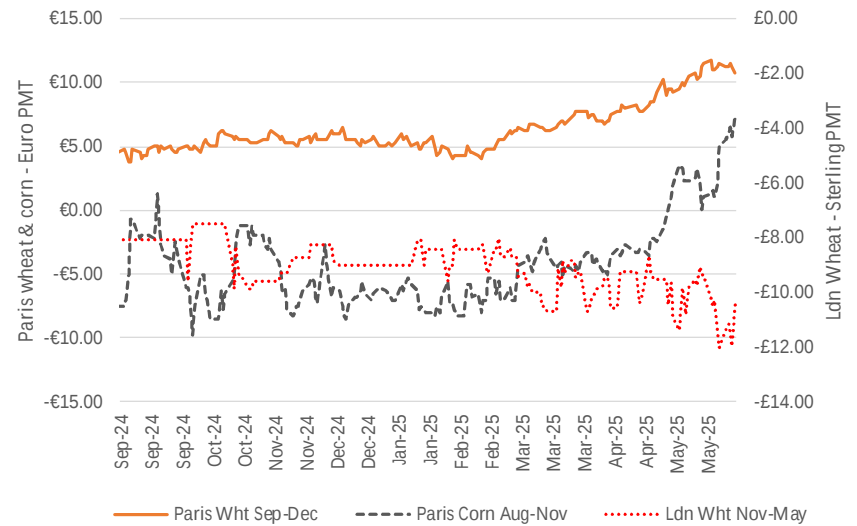


Weekly Europe/UK Cereal Futures Trends

EU Cereal Futures Comparison



EU Cereal Futures Spreads





An Important Request

Reader Notice

Oatinformation has been providing leading-edge oat information to traders, oat millers, grain companies; equine feed manufacturers', growers, and governments for nearly 20 years. We live and breath the oat industry and we work hard everyday to share with you the most concise, relevant, and practical market research and analysis.

Our market information, daily, weekend, and special reports are our livelihood. We want to ensure that you continue to receive the highest quality information at the lowest price possible; therefore, please do not forward our emails or our PDF reports to others outside of your organization—instead, if you feel we can help a peer of yours simply direct them to [contact us](#).

Thank you for being an Oatinformation subscriber.

- Randy Strychar